

UNIVERSITIES

Alabama	Griffith	UTexas
UC Berkeley	Howard	Utah State
Boston College	Michigan	UVA
Brown	Morgan State	West Point
BYU	Memorial University	William & Mary
Carnegie Mellon	North Western	
Chicago	Notre Dame	
Columbia	NYU	
UConn	UPenn	
Cornell	Stanford	
Fordham	St. John's University	
Georgia Tech	USydney	

Raymond A. Mason
School of Business
at William & Mary

WOMEN'S STOCK PITCH



& LEADERSHIP SUMMIT



Contact Us

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March 27-28, 2020
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The Women's Stock Pitch & Leadership Summit is an inclusive event in compliance with William & Mary's commitment to diversity and inclusion. To find out more please visit https://www.wm.edu/offices/compliance/discrimination_overview/nondiscrimination/index.php

Who We Are

The Women's Stock Pitch & Leadership Summit is a signature event of the Boehly Center for Excellence in Finance at the Raymond A. Mason School of Business. The event will be held on March 27th & 28th 2020 in Miller Hall on the historic campus of the second oldest university in the nation, William & Mary. This is a student-led conference, bringing together scholars from prestigious universities along with exceptional women from the private sector. Our goals are to execute an outstanding stock pitch competition, develop leadership skills, impart knowledge and expertise, and breakdown barriers for all students, including a historically underrepresented demographic in financial services: women.

A Unique Competition

Stock pitch events across the country are dominated by homogeneous teams thereby impeding a diverse perspective. With gender diversity is conveyed cognitive diversity. And, cognitive diversity provides businesses a distinct competitive advantage. The goal of the competition, now in its fifth year, is to expose students from varied backgrounds to careers in finance. The William & Mary chapter of Smart Woman Securities (SWS) invites stock pitch teams from top-ranked universities across the country and the world.

Leadership

What sets us apart in developing the next generation of leaders is that we benefit from the convergence of academic and professional perspectives. Our student-run Women in Business organization assists with the afternoon programming of the summit, which includes panel discussions, networking, and coaching for the 150 students who attend.

ADVISORY COUNCIL

Cindy Davis	Lisa Petrelli
Chief Digital Officer L Brands, Inc.	Managing Director UBS

Alice Davison	Lisa Roday
Vice President Capital Group	COO Firelce Solutions, LLC

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Raymond James
RBC Capital Markets
Scotiabank
T. Rowe Price
UBS



Friday, March 27, 2020

12:00 PM Judges, Sponsors recommended arrival to Williamsburg
3:00 PM Keynote & Networking Program Begins
6:30 PM Sponsor Recognition Dinner

Saturday, March 28, 2020

8:00 AM Stock Pitch Begins!
5:00 PM Programming Ends

Programming to include lunch workshop, panels, coaching session, and career exploration with key sponsors and industry professionals.

TENTATIVE SCHEDULE