

CORPORATE FINANCE

STUDENT
REGISTRATION



JASMINE ATTIKESE '07

Financial Controller, Louis XIII & Remy Martin at Remy Cointreau

Jasmine Attikese is the Controller for the Cognac Portfolio under the Remy Cointreau Group where she manages the sales and profitability of brands such as Remy VSOP, 1738, and the iconic Louis XIII. Prior to this, she held various finance roles at CPG brands such as L'Oreal, Macy's, and Discover Credit Cards. Jasmine graduated from William & Mary in 2007 and completed her part-time MBA at Fordham University in 2014 while working full-time.



PHIL ROANE '06

VP Corp Development, Global Payments, Inc.

Philip Roane is senior vice president of corporate development at Global Payments (NYSE: GPN), where he oversees mergers, acquisitions and joint ventures internationally. Previously, he held roles in investment banking and private equity. Mr. Roane graduated Phi Beta Kappa from William & Mary, where he co-founded the Finance Academy, and received an MBA from Harvard Business School.



DAVID YOWAN

Executive Vice President & Corporate Treasurer, American Express

Dave Yowan is Executive Vice President and Corporate Treasurer of American Express. He leads a global organization of roughly 175 people that manages capital, manages financial risks such as interest and foreign exchange (FX) rates, and raises and moves cash. Global Treasury's mission is "the right amount of money, in the right place, in the right currency, at the right time." Global Treasury annually moves nearly \$5 trillion of cash to support a global payments network. His group has overall responsibility for AXP's capital assessment processes such as CCAR's stress tests as well dividend and share repurchase policy and strategies. They also oversee and manage and hedge interest rate and FX risks, as well as corporate insurance programs. Their financing activities include American Express' direct-to-consumer deposit products and debt issuances in the capital markets to fixed income investors. They are responsible for investing cash, currently in excess of \$50 billion.

Dave has other responsibilities within AXP, including membership on its ALCO (Asset-Liability Management Committee), Enterprise-wide Risk Management Committee and its Disclosure Committee responsible for SEC filings. He is the CEO of American Express Credit Corporation, a wholly-owned subsidiary and SEC registrant. He also serves on the board at Navient, where he currently chairs the Audit Committee and sits on the Risk Committee.

Dave joined American Express in January 1999 and brings over 35 years' experience within the financial services industry. Immediately prior to joining American Express, he was Senior Vice President, portfolio and risk management, for the global consumer banking business of Citigroup. He was senior financial analysts with the Ayco Corporation, then a subsidiary of American Express, earlier in his career.

Mr. Yowan holds a Master of Management degree from the Kellogg School of Northwestern University and a BA in economics from William & Mary.



CARL TACK '78

Visiting Lecturer, William & Mary

Carl Tack is Visiting Lecturer of Finance at the Mason School of Business and formerly Co-Director of the Boehly Center. He currently teaches an undergraduate course in financial institutions and graduate courses in corporate finance. Mr. Tack began his professional career as a corporate lawyer with Kirkland & Ellis in Chicago, representing private equity and venture capital firms. He spent the next 25 years as an investment banker for several large firms in both Chicago and London. Mr. Tack retired from investment banking in 2009 and has since worked as a managing partner of a Dubai-based management consulting business, director of a Richmond based publicly traded manufacturing company, and lecturer in Finance. Prior to teaching at William & Mary, he lectured at the London Business School in London and Dubai, the London School of Economics and Imperial College London. Mr. Tack received his B.A. in Economics from William & Mary and his J.D. from the University of Chicago Law School. He currently serves as an advisory board member at the Reves Center for International Studies at W&M.