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## BOEHLY CENTER

FOR EXCELLENCE IN FINANCE



Monthly Happenings August 2021

Welcome to The Boehly Center Monthly Happenings newsletter!





Name: Alyssa Copeland

Major: Finance Minor: Biology

Graduating Class: 2022

Current Internship: J.P. Morgan - Middle Market Commercial Banking Team

How has the Boehly Center impacted you?: My first experience with the Boehly Center was during my sophomore year when I went to New York City as part of the Cohen Career Center Wall Street Program. This was an incredible opportunity that enabled me to learn about a number of finance disciplines and work on my early

networking skills, which thankfully have improved since! The Boehly Center also connected me to an amazing and inspirational group of women through the Women in Business community, one that I now call my home at William & Mary and serve as President. We focus on career exploration and empowerment, connecting the next generation of leaders with their futures.

# Updates on COVID-19 requirements.

- W&M is temporarily reinstating a requirement for masks to be worn indoors by everyone, including visitors, in *shared spaces*, **effective Tuesday**, **Aug. 10**. The policy applies to all classrooms, labs, shared offices and indoor hallways in buildings on William & Mary properties. The indoor mask requirement does not apply to single-occupant offices, nor to student rooms or common areas in residence halls. Visitors to residence halls during the fall move-in days will be expected to wear masks.
- William & Mary is requiring COVID-19 vaccination for all students, faculty and staff, unless an express medical or religious exemption applies.
- Routine testing of those who are in the process of vaccination or exempted will continue as a condition of their participation in in-person activities.
- For more information W&M's COVID-19 protocol for students, please see The Path Forward webpage.

### **Training the Street Workshops – Apply Now**



Learn hands-on, popular valuation and financial modeling techniques that finance practitioners use, at no cost to W&M students. This is an excellent resume booster and conversation starter during employment interviews. Conducted virtually. See overviews linked below for more details. **Workshop admittance begins Monday, August 16!** Complete the short form via the applicable link to apply!

- <u>TTS for Undergraduates application</u> Friday, September 3, 1 PM 5 PM and Saturday, September 4, 9 AM 1 PM
  See the <u>Undergraduate Finance Immersion Overview</u> for details.
- <u>TTS for MBAs application</u> -- Friday, September 10, 4 PM 8 PM and Saturday, September 11, 9 AM 1 PM
  See the <u>MBA Finance Immersion Overview</u> for details.



#### Follow these instructions to begin collection points towards prizes!

The Boehly Center Incentive Program ensures that students are engaged beyond the classroom and supports students who are interested in finance as they prepare for careers of principled achievement in financial services. Using the Program's application,

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students will be able to obtain points for attending sponsored events, programs, advising meetings and trainings that will result in winning prizes. The Program will normally launch each academic year in August and run through the following May.



Registration is now open to all students! Click <u>HERE</u> to register! Be sure to check out <u>our website</u> for more information on the event!

### **Become a D2W Ambassador! – Apply Now**

Work closely with the Howard J. Busbee Finance Academy club board leaders as an exclusive Ambassador during the hybrid D2W Conference! Ambassadors are the key to executing a seamless D2W Conference experience. Ambassadors may gain skills and hands-on experience with marketing strategy, event execution, project management, peer engagement and more. Ambassadorship is open to all majors and academic years, and is a fantastic resume booster. *Apply now by September 10 at <u>this link</u>.* 



# THE ANNUAL KICK OFF EVENT

September 15, 2021 | 6PM Miller Hall | Brinkley Commons Room

Join us for free refreshments as we share academic and professional development opportunities offered through the Boehly Center this year!



The Mentor Match Program is designed to give current undergraduate students a connection to alumni mentors in industries or companies in which they have limited exposure.

#### Interested in getting involved as a mentor or mentee? Complete the corresponding interest forms below!

If you are an alumni interested in becoming a mentor, refer to the <u>Alumni Expectations document</u> and complete the <u>Alumni Interest Form</u>.

If you are a student who would like to express interest ahead of registration, please refer to the <u>Student Expectations document</u> and complete the <u>Student Interest Form</u>. All questions can be emailed to Dannita Trice at <u>dannita.trice@mason.wm.edu</u>.

#### Welcome Anthony Ball! Director of Development for the Mason School of Business

Anthony Ball has joined the Mason team after two years working in William & Mary's central development team. Anthony's role will look similar to the position previously held by Chantel Smith and he will be working to develop relationships and raise funds for the Boehly Center along with all other Finance related programming at the Mason School of Business. Prior to William & Mary, Anthony spent three years on the Athletics Development team at Marquette University where he earned his BA and MBA. Please feel free to reach out to him at 757-221-7847 or <u>Anthony.ball@wmbsf.org</u>. He will be traveling around the country meeting with Mason School of Business alumni, so look forward to seeing him in a city near you.

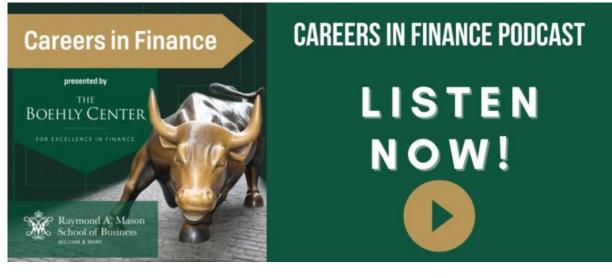




We are surveying our alumni to see what engagement opportunities are of most interest. Please consider completing <u>this 2-3 minute survey</u> and if the program launches or we move forward, we'll be in touch!



Fall Recruiting is around the corner! If you want to **host an Information Session** for your company, please contact <u>Boehly.Center@mason.wm.edu</u>. Don't forget, as you hear about job openings this fall, please send us the postings so we can get them in Tribe Careers.



Check out our most recent episode on The Hiring Timeline!

Stay tuned for upcoming podcasts being released soon on the Boehly Center website!

- Boehly Center Fall Programming & Re-Opening
- · Industry in Focus: PhD in Research
- Industry in Focus: Corporate Finance



The Boehly Center is revamping our LinkedIn group! Every other Thursday we will be posting new content. Follow us <u>here</u> to learn more!



If you would like to support the programs, events and trainings that the Boehly Center offers our students, <u>please click here and</u> <u>donate today!</u> Your gift, no matter the size, will count toward helping the Boehly Center to continue its mission to develop the next generation of leaders in finance that will positively impact society. Help us **Elevate**, **Engage**, **Educate**, **Empower** & **Employ** William & Mary students interested in financial services by <u>supporting the Boehly Center</u>.

