FROM DoG STREET D2W TO WALL STREET

PANELISTS

WEALTH MANAGEMENT

STUDENT REGISTRATION

Eric Kauders '91

President & CEO, Old Point Financial & Trust Services

Eric Kauders is the President and Chief Executive Officer of Old Point Trust & Financial Services, N.A., where he is responsible for developing and implementing strategic initiatives and tactical plans, while leading a team of deeply-experienced professionals to maximize client engagement, advice and planning across a wide range of banking and wealth management solutions. Before joining Old Point, Mr. Kauders was a Managing Director with Bank of America's Private Bank where he was responsible for leading delivery of integrated fiduciary advice and planning to high-net-worth and ultra-high-net-worth individuals, families and non-profit organizations. Previously, he also held roles as Assistant General Counsel for Bank of America's Private Bank and, before that, as an attorney with McGuireWoods, an international law firm, where his practice focused on representing private banks, trust companies and their clients, as well as various closely-held business entities facing commercial disputes. Mr. Kauders graduated with High Honors from the College of William and Mary, where he majored in both Public Policy and Government. After graduating, he served as a Governor's Fellow in the Cabinet of Virginia Governor L. Douglas Wilder. He then earned a law degree from the University of Virginia School of Law, where he was a member of the Virginia Law Review. Mr. Kauders is member of the board of directors of the Virginia Council on Economic Education, volunteers with a number of other non-profit organizations, and is a member of St. James's Episcopal Church.

FROM DoG STREET D2W TO WALL STREET

PANELISTS

JEN GUTHRIE '09

Banker, J.P. Morgan Private Bank

Jennifer Guthrie, CFA, is an Executive Director and Banker at the J.P. Morgan Private Bank in Summit, NJ. In this role, Jen provides tailored solutions to help her clients achieve their financial objectives. Drawing from J.P. Morgan's global resources, Jen has experience working with individuals and families across all aspects of their wealth, including planning, borrowing, investing, banking, fiduciary, and philanthropy. Jen holds a Bachelors of Business Administration from the College of William and Mary in Virginia, where she graduated Summa Cum Laude. Jen is a CFA Charter Holder, and has attained Series 7 and Series 63 licenses from the National Association of Securities Dealers.