



THE BOEHLY CENTER

FOR EXCELLENCE IN FINANCE



Monthly Happenings October 2021

Welcome to The Bohely Center Monthly Happenings Newsletter!

Student Spotlight



Name: Katie Peabody

Major: Government and Marketing

Graduating Class: 2022

Current Internship:

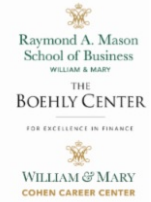
Fidelity Investments: I interned at the Tysons Corner branch this summer as a Personal Investing intern. I loved my time with Fidelity so much I'm beyond excited to join the team full-time this upcoming summer as a Financial Representative!

How has the Bohely Center impacted you:

I cannot thank the Bohely Center enough; they are the most supportive, resourceful, and invaluable group of people I've had the

pleasure to interact with at William & Mary! I relied heavily on Morgan Hutter this past winter break as I searched for a summer internship, and she went above and beyond to provide the most lucrative guidance possible. She thoroughly prepped me for each interview, giving me feedback on my mock interview responses, and ensured I felt 100% confident in myself before speaking with each firm. Aside from a deep-seated commitment to student success, what really makes the Bohely Center special is its extensive alumni connections. They put me in contact with a plethora of William & Mary alumni currently employed at the firms I applied to, all incredibly eager to speak with me and answer my questions. Most, if not all, kept in touch, providing genuine support and encouragement throughout my internship search. As a mentor in the Peer Mentorship Program, I strived to offer the same level of quality advice and resources to my mentees. With everything I've compiled and learned from the Bohely Center, they made my job quite easy! Ultimately, I can't express how appreciative I am of the team of individuals at the Bohely Center; I truly would not have found such a perfectly suited and rewarding opportunity at Fidelity without their continued assistance and optimism!

15th Annual FROM DoG STREET TO WALL STREET



Jessica Burt '02,
HJB Finance
Academy
Alumni Award

The 15th Annual From DoG Street to Wall Street was conducted virtually on September 30 and October 1. The Finance Academy, Boehly Center & Cohen Career Center spent the past four months arranging the program and speakers. It was a huge success! Melissa Ortiz-Muñoz '98 served as the Keynote Speaker discussing tech & ethics while Jonathan Lamb '07 participated in a brand new aspect of D2W with a live deal book presentation. Panels were on Alternatives, Asset & Wealth Management, Consulting, Corporate Finance, Investment Banking, Public Sector, Quantitative Finance, Private Equity and Early Career Success.

[Click below to watch the Student Success Panel](#)



Cornell Women in Investing Stock Pitch Team Competes!



Congratulations to our Cornell Women in Investing Stock Pitch Team: Jennifer Feng, Molly Gaffney and Sandy Kelso who competed on September 30 on behalf of W&M! A huge thank you to our Executive Partners, Bob McKnew and Tom Zeni who spent the last two months helping to prepare the team!

Training the Street Workshops - Apply Now by October 25

Learn hands-on, popular valuation and financial modeling techniques that finance practitioners use, at no cost to W&M students. This is an excellent resume booster and conversation starter during employment interviews. Conducted virtually. See the attachments for more details. Complete the short form via the applicable link to apply!

[Click for TTS for Undergraduates Application](#)

Sessions will be held Friday, November 12, 1 PM - 5 PM and Saturday, November 13, 9 AM - 1 PM

Finance Experiential Courses for Spring 2022 - Apply Now; rolling application review underway

Apply now to be considered for the finance specialty experiential courses listed. Rolling application review and admittance decisions are underway, so apply today!

[Hedge Fund Management \(HFM\) application](#), Professor Matt Siano, Managing Director, General Council, Two Sigma Investments, 1 credit, held Saturday, January 22 - Monday, January 24 and Saturday, January 29 (for final presentation). View flyer.

[Applied Financial Concepts application](#), Professor Glenn Crafford, 3 credits

[Distinguish Student Managed Investment Fund \(SMIF\) application](#), Professor Hugh Marble, 3 credits



MENTOR MATCH PROGRAM

INDUSTRY INSIGHT, CAREER PREP, AND MORE



Find me a mentor



Find me a mentee



OPEN TO ALUMNI MENTORS & STUDENT MENTEES

The Mentor Match Program is designed to give current undergraduate students a connection to alumni mentors in industries or companies in which they have limited exposure.

Interested in getting involved as an alumni mentor or student mentee?

[Click here to learn more!](#)

The Incentive Program Continues!



INCENTIVE PROGRAM

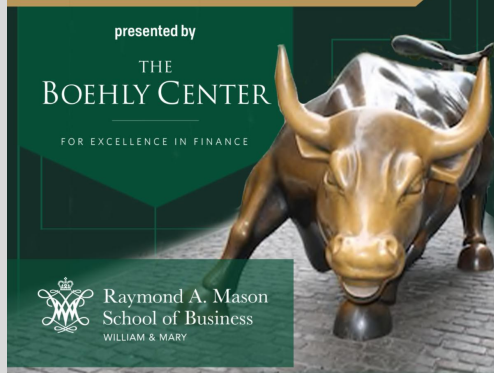
The Incentive Program kicked off the Fall 2021 semester with the MOU Challenge! Students who register for the program are required to sign a Memorandum of Understanding (MOU), which jump starts their points! Making the challenge a huge success, the first 94 students who signed their MOU were eligible to receive a Boehly Center stadium bag for their initiative in participating in the program.

The prizes do not stop there, as students are eligible to receive more points towards other gifts and experiences by participating in Boehly Center events, programs, trainings, and more! Registered students are encouraged to continue inputting their engagement into the Incentive app as the next challenge is approaching!

Interested in registering for the Incentive Program?

[Get started with our how-to guide by clicking here!](#)

Careers in Finance



The *Careers in Finance* podcast is back up and running. New episodes released this month include: Corporate Finance, Deciding About or Between Jobs & Financial Risk Management. Coming soon: Investment Banking, Personal Finance & Financial Literacy, Digital Product Management, PHD in Research and Online Masters of Finance Program.

[Listen Here](#)



BOEHLY CENTER WEEKLY EMAIL:

**INTERNSHIPS,
FULL-TIME
POSITIONS, &
WEBINARS**

Each Thursday, the Boehly Center provides updated internship/job opportunities, professional development webinars, and networking events.



Want to receive this email?
[CLICK HERE!](#)

Know someone who wants to receive the Boehly Center Newsletter as well as other communications?

[Have Them Sign-Up Here](#)

Know of Job or Internship Opportunities?

[Contact Boehly.Center@mason.wm.edu](mailto:Boehly.Center@mason.wm.edu)

WANT TO SUPPORT THE BOEHLY CENTER?

Consider donating today!

THANK  YOU



If you would like to support the programs, events and trainings that the Boehly Center offers our students, [please click here and donate today!](#) Your gift, no matter the size, will count toward helping the Boehly Center to continue its mission to develop the next generation of leaders in finance that will positively impact society. Help us **Elevate, Engage, Educate, Empower & Employ** William & Mary students interested in financial services by [supporting the Boehly Center](#).

Visit our Website



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