

November 15, 2021



THE BOEHLY CENTER

FOR EXCELLENCE IN FINANCE

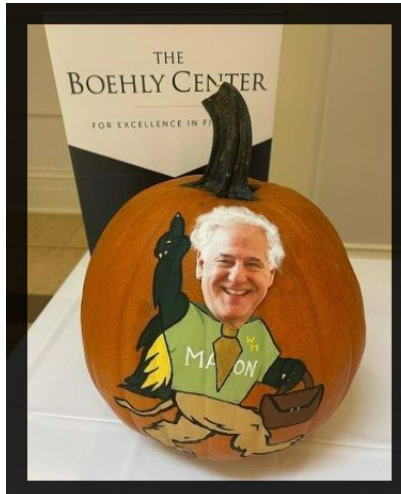


Monthly Happenings November 2021

Welcome to The Boehly Center Monthly Happenings Newsletter!



Boehly Center Wins Honorable Mention in the Mason School of Business Pumpkin Decorating Contest!



The Mason School of Business conducted a department-wide Pumpkin Decorating Contest. We had no idea when we hired Liberty Bassett '22 as our student worker that she was a painter and designer but it worked to our advantage! She spent less than 5 seconds picking out her pumpkin from the pile and went to work!

We chose to paint Dean Pulley as the Griffin and use cotton balls for his glowing locs. Given, no one has ever seen Dean Pulley without a tie, we had to make sure that was added as well.

The Boehly Center Connects with Alumni in NYC

The Boehly Center traveled to NYC at the end of October to meet with employers and alumni. We conducted an alumni event at The Standard – High Line and welcomed alumni to connect with Dean Pulley and the Center!

STUDENT SPOTLIGHT



Name: Diana Tian

Major: Finance (*with Business Analytics Conc.*) & Economics

Graduating Class: 2022

Current Internship/Upcoming Job:

Summer 2020: Ernst & Young DSG & Girls Who Invest OIP Scholar

Summer 2021: UBS Global Markets Summer Analyst

Post Graduation: UBS Global Markets Analyst

How has the Boehly Center impacted you: I am so thankful how Boehly shaped my experience not only as a student but also as a student leader at the Women in Business Club (WIB). As a student, I was privileged to take the Hedge Fund Management course with Prof.

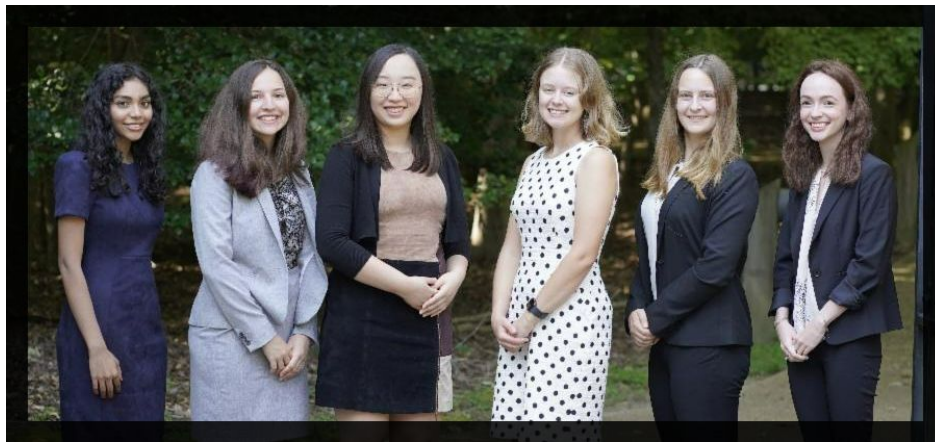
Siano and to learn hands-on financial modeling and valuation skills from the completely free Training the Street program. The Women's Leadership Summit and the DoG to Wall Conference connected me with wonderful alumni and broadened my understanding of the financial industry in a practical way.

One of my favorite undergrad experiences is being a part of the WIB family with all the motivated, sweet, and intelligent women. Dannita shared invaluable advice with us to better serve the WIB community, and she also developed the weekly leadership series for all board members to learn from each other last semester (Topics included: Servant Leadership, Setting Boundaries, etc.).

As WIB's VP of mentorship, I co-run the Peer Mentorship Program with two other program coordinators from other Boehly clubs. We are so passionate about building the bridge to connect high-achieving upperclassmen with younger peers who were in their shoes before, and we pair mentor-mentee pairs based on similar career interests for all business majors starting this year. The most touching part of the program is to see how mentees explored different career possibilities, practiced networking skills, worked on a resume, and, ultimately, secured an offer early on with the help from their mentors. All of these would not happen without the support from the WIB community, my two teammates, and Dannita, Morgan, and Dezire from the Boehly Center!

William & Mary Women in Business
JUMP INTO BUSINESS

11.20.21 | WILLIAM & MARY | 1-4PM



Women in Business will kick off their Jump Into Business program on November 20! Jump into Business offers the opportunity for like-minded high school leaders to connect and discover the powerful world of business. Students will be given a tour of The Raymond A. Mason School of Business, receive high-level career path overviews in Finance, Marketing, Business Analytics, Accounting, and more! Attendees will connect with inspiring guest speakers, navigate networking, and overall, get a head start into college life!

Women's Stock Pitch & Leadership Summit Spring 2022

SAVE THE DATE



**7TH ANNUAL
WOMEN'S STOCK PITCH
& LEADERSHIP SUMMIT**

MARCH 25, 2022

**2021
Event Highlights**

Teams from 18 Universities

Claremont McKenna College

Cornell University

Griffith University

Indiana University

Johns Hopkins University

New York University

Stanford University

University of Alabama

University of British Columbia

University of Connecticut

University of Massachusetts Amherst

University of Notre Dame

University of Pennsylvania

University of Texas at Austin

Utah State University

Virginia Tech

William & Mary

Yale University

[Click HERE to learn more](#)

Fremont Group's 2021 Inspiring Futures in Finance Program Concludes



In partnership with the Mason School of Business & the Boehly Center, Fremont Group conducted a 6-week long virtual program where participating students were offered insider knowledge on various aspects of the finance industry, including hedge funds, real estate, venture capital and more! Students were also given the opportunity to receive direct mentorship from finance professionals.


Financial Literacy Program's Four Session Series Underway

Led by student Peer Educators, this 4 part series covers important financial concepts applicable to students and graduates. All majors are encouraged to attend!
See remaining sessions below, **which will be held virtually!**

- Your First Job - November 16th, 7pm
- Graduate School - November 18th, 7pm


[Register for sessions HERE](#)

2021 - 2022 Mentor Match Program Kicks Off



MENTOR MATCH PROGRAM

INDUSTRY INSIGHT, CAREER PREP, AND MORE



Find me a mentor



Find me a mentee




We are happy to announce that we have officially reached a new record for student enrollment in the 2021 - 2022 Mentor Match Program! With 66 students enrolled, we have surpassed our original goal of 50 students made last year. A special thank you to the 39 Alumni Mentors who have volunteered to support more than one student for this year's program. We greatly appreciate your dedication to student enrichment and success!

[See the 2021 - 2022 Alumni Mentors HERE](#)

[Learn more about the program HERE](#)

15th Annual From DoG St. to Wall St. Recap

15th Annual FROM DoG STREET TO WALL STREET



Raymond A. Mason
School of Business
WILLIAM & MARY
THE
BOEHLY CENTER
FOR EXCELLENCE IN FINANCE
WILLIAM & MARY
COHEN CAREER CENTER

"The 15th annual From DoG Street to Wall Street event kicked off on Thursday, September 30th with over 110 students and 28 alumni representing 24 industries and ten companies. Sponsored by the Boehly Center for Excellence in Finance, the Howard J. Busbee Finance Academy, and the Sherman & Gloria Cohen Career Center, the annual event leverages alumni-led discussion panels and networking opportunities to prepare undergraduate students from the Raymond A. Mason School of Business and William & Mary for careers in finance."

[Read more HERE](#)

Last Call for Claiming Incentive Program Points



The final date to claim points for the Boehly Center Incentive Program for Fall 2021 is **Monday, November 15th at 11:59 PM**. Be sure to register and sign-off all applicable involvements in order to win prizes for investing in your growth! **See below for potential prizes!**



INCENTIVE PROGRAM

BOEHLY CENTER

FALL 2021

MOU Registration You Choose:  Boehly Center Travel Mug OR Face Mask	 Level 1 You Choose:  Boehly Center Padfolio OR Journal	 Level 2  Future Leaders in Finance Award AND Invitation to awards ceremony with VIP guests	 Level 3  Networking with VIP guests	BONUS Top Earners To Be Announced  Town Hall with special guest, Todd Boehly
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COMPLETE LEVELS TO EARN PRIZES

Interested in registering for the Incentive Program?

Get started with our how-to guide by clicking [HERE](#)

Spring 2022 Specialty Course Registrations Conclude

Spring 2022 finance experiential course registrations officially opened in September, which included three competitive specialty courses: Hedge Fund Management, Distinguish Student-Managed Investment Fund (SMIF), and Applied Financial Concepts.

Registrations have now officially concluded and we look forward to enrolled students gaining invaluable knowledge from Professors Glenn Crafford, Hugh Marble and Matt Siano this upcoming spring semester.

Learn more about each course [HERE](#)

Cohen Career Center Wall Street Trek

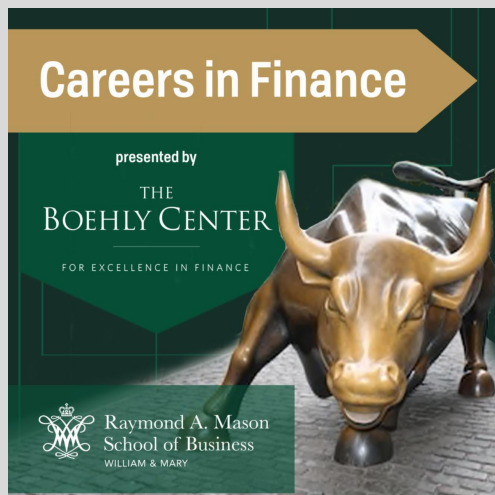


WILLIAM & MARY COHEN CAREER CENTER

The Cohen Career Center conducted their annual Wall Street Trek (virtually) over Fall Break (October 18-20). The trek included 16 students, 11 companies and nearly 40 alumni!

A huge thank you to our partners at Cohen for inviting the Boehly Center team to join. It was wonderful seeing so many alumni and friends over the three day virtual event. Thank you for your continued support!

Careers in Finance



New episodes now LIVE!
Click episodes below to listen!

Ph.D. Research

Online Finance

Coming Soon: Episodes on Investment Banking,
Personal Finance & Financial Literacy.



BOEHLY CENTER WEEKLY EMAIL:

**INTERNSHIPS,
FULL-TIME
POSITIONS, &
WEBINARS**

Each Thursday, the Boehly Center provides
updated internship/job opportunities,
professional development webinars, and
networking events.

Want to receive this email?
CLICK HERE!



Know someone who wants to receive the Boehly Center Newsletter as well as other communications?

Have them sign-up **HERE**

Know of Job or Internship Opportunities?

Contact Boehly.Center@mason.wm.edu

WANT TO SUPPORT THE BOEHLY CENTER?

Consider donating today!

THANK



YOU



If you would like to support the programs, events and trainings that the Boehly Center offers our students, [please click here and donate today!](#) Your gift, no matter the size, will count toward helping the Boehly Center to continue its mission to develop the next generation of leaders in finance that will positively impact society. Help us **Elevate, Engage, Educate, Empower & Employ** William & Mary students interested in financial services by [supporting the Boehly Center](#).

Visit our Website



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