



THE BOEHLY CENTER

FOR EXCELLENCE IN FINANCE



Monthly Happenings February 2022

STUDENT SPOTLIGHT



Name: Olivia Hettinger

Major: Economics

Minor: Finance

Graduating Class: 2023

Current Internship/Upcoming Job: Credit Suisse Sales & Trading Summer Analyst

How has the Boehly Center impacted you: The Boehly Center has single handedly made a finance education accessible to me at

William & Mary. The Boehly Center's Distinguish Financial Management course is what originally piqued my interest in finance and ultimately brought me into the business school. I quickly got involved as the VP of Logistics in Women in Business, and through this involvement I joined the W&M Women's Stock Pitch Team. The Stock Pitch Team set me up well for internship applications and interviews. Next summer I will be working at Credit Suisse in Sales & Trading due in large part to my Boehly Center involvement. Along the way I have taken several Boehly Center special classes taught by industry professionals including Applied Financial Concepts and Hedge Fund Management as well as seminars offered through the Center like Training the Street. Educational opportunities like courses, speakers, and seminars coupled with experiential learning opportunities like the Stock Pitch Team are the cornerstone of my finance education at W&M and have catalyzed my early career in the finance industry.

Students Get Involved at the Spring Boehly Center Open House



The Boehly Center officially kicked off its Open House for Spring 2022! Attendees stopped by our various Club & Partner tables to learn more about finance-related and professional development opportunities! Students were able to register for clubs, programs (such as the Women's Stock Pitch & Leadership Summit), trainings (such as Financial Modeling, Corporate Valuation, and Python), and courses (such as the Distinguish Financial Management Course). A special thanks to the *Office of Career Development & Professional Engagement* for joining us in connecting students with an array of professional development offerings!

Students were also able to enter into a raffle for Boehly Center swag prizes! Congratulations to our winners: *Alex Blanton, Sam Cooper, Katherine Dela Cruz, David Dimitri, Mia Angela Dizon, Rosemary Doerner, and Adam Elwood!*

Students Receive Invaluable Insight from Distinguished Practitioners *Ruggero Caterini & Matt Siano, Esq.*

In January and February, the Boehly Center supported two practitioner-led, experiential-elective finance courses: **Business of Luxury** and **Hedge Fund Management**. Both courses presented material from academic and practitioner perspectives as well as offer students invaluable opportunities for networking. Learn more below!



Sydney Woodward • 2nd
Creator | Digital & Social Media | Consumer Behavior
16h • Edited •

It's not everyday that you get to spend time with the COO of **DOLCE&GABBANA S.r.l.**, let alone the entire weekend!

Ruggero Caterini, I cannot thank you enough for taking time out of your busy schedule to teach a business in luxury course at W&M. Your insight of the industry is unmatched.

Giorgio Caterini, thank you for also taking time out of your busy schedule to join us & help to bring this business in luxury class to fruition.

It was an incredible, once in a lifetime experience to learn from you both and I look forward to staying in-touch!

***NEW* Business of Luxury with Ruggero Caterini**

This 1-credit course included an interactive workshop where teams developed competing business cases in the Fashion Industry with guest lecturer Ruggero Caterini, Chief Operating Officer (COO) of Dolce and Gabbana. The course gave students a hands-on overview of the Luxury and fashion business, under the guidance of one of the industry's global leaders.



Hedge Fund Management with *Professor Matt Siano, Esq.*

This 1-credit course gave students a broad, multi-faceted overview of the hedge fund industry and what is needed to launch one's own hedge fund(s) and hedge fund manager(s). It was led by Professor Matt Siano, Managing Director of General Counsel at Two Sigma Investment, LP and long-term instructor at the Raymond A. Mason School of Business.



7TH ANNUAL WOMEN'S STOCK PITCH & LEADERSHIP SUMMIT

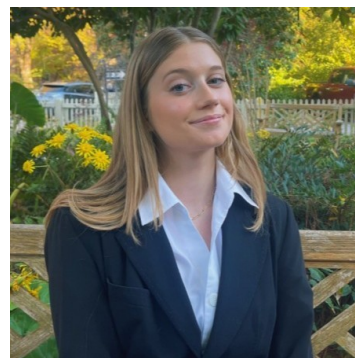
Following a successful round of preliminary pitches, the team representing W&M in the WSP&LS conference has officially been selected!

The W&M Team will consist of two sub teams, **W&M Green** and **W&M Gold**.



W&M Green

Sarah Carnell, Caroline Jiang & Shriya Kosuru.



W&M Gold

Emma Mormile, Nandhini Nallamotu & Caroline Scheider-Williams

Join us in congratulating the W&M Team on their fantastic preliminary pitches & selection!

General registration is **open to all William & Mary undergraduate students**. To learn more about the event, visit the [WSP&LS Website](#), view the [flyer](#), or contact Lindsey Whittaker with any questions at lawhittaker@wm.edu.

Register by February 24 to receive a free t-shirt!

Register [HERE](#)

Training the Street & Python Workshops

Registrations NOW OPEN

Learn hands-on, popular valuation and financial modeling techniques that finance practitioners use, at no cost to W&M students. Or learn more about how to use and code in Python! This is an excellent resume booster and conversation starter during employment interviews. Conducted virtually. Complete the short form via the link to apply!

Training the Street to be held **Friday, March 4, 1 PM - 5 PM** and **Saturday, March 5, 9 AM - 1 PM**. Rolling review and admittance is underway. Register while spots last!

Training the Street Application - Undergraduates

Cognitir Python to be held **Friday, April 8, 9 AM - 5 PM**. Rolling review and admittance begins March 14.

Cognitir - Intro to Python Application

Finance Specialty Courses for Fall 2022

Apply now to be considered for the finance specialty experiential courses listed. Apply by March 7 for first consideration, as rolling application review and admittance decisions will begin at that time.

Distinguish Financial Management - Led by Professor Katherine Guthrie, 3 credits, designed to prepare rising sophomores for advanced study in finance up to one year before the traditional curriculum path.

Distinguish Financial Management Application

Student Managed Investment Fund (SMIF) - Led by Professor Hugh Marble, 3-credit, provides students real-world portfolio management and security analysis experience.

Student Managed Investment Fund Application

Peer Mentorship Program

Spring 2022 Registrations NOW OPEN

Registration period extended! The Peer Mentorship Program is a 5-week, professional-oriented program for ALL FOUR prospective business majors to achieve their future goals through the

guidance of high-achieving upperclassmen. Learn more on [the website](#).

To participate as a mentee or student peer mentor, complete the corresponding application below by **Friday, February 18, 2022**.

Mentor Application

Mentee Application

Looking Ahead to Spring 2022

Key events & programs to be held in spring semester!

February 18: Office of Career Development & Professional Engagement
Internship & Career Fair

February 25: Office of Career Development & Professional Engagement Diversity Expo

February 25: Women's Stock Pitch & Leadership Summit Coaching Day

March 4 - 5: Training the Street (Corporate Valuation & Financial Modeling trainings)

March 25: Women's Stock Pitch & Leadership Summit Competition Day

April 8: Python Training with Cognitir

April 15: 2021-2022 Incentive Program Concludes

May 4: Boehly Center Awards Ceremony

May 16: MSBA Data Feast Case Competition

The Boehly Center is Hiring!

The Boehly Center is currently looking to hire an **Assistant Director of Events & Programs**! This position will support the Center by coordinating events and supporting signature programs for students, alumni, and employers interested or working in the financial services industry. Events include but are not limited to the logistics, operations, marketing, and execution of: From DoG Street to Wall Street, Educational Treks, Study Abroad, Mentor Programs, Financial Literacy Program, Club Officer Trainings, Case Competitions, Peer Mentorship, Training the Street, Cognitir, etc.

If interested, or know someone who may be interested, **click the link below to access the full position description and application!**

Apply **HERE!**

Careers in Finance

presented by

THE
BOEHLY CENTER

FOR EXCELLENCE IN FINANCE



Raymond A. Mason
School of Business
WILLIAM & MARY



New episodes now LIVE!
Click episodes below to listen!

Personal Financial Planning & Financial
Literacy

Mergers & Acquisitions

Investment Banking



BOEHLY CENTER WEEKLY EMAIL:

**INTERNSHIPS,
FULL-TIME
POSITIONS, &
WEBINARS**

Each Thursday, the Boehly Center provides updated internship/job opportunities, professional development webinars, and networking events.



Want to receive this email?
CLICK HERE!

Know someone who wants to receive the Boehly Center Newsletter as well as other communications?

Have them sign-up [HERE](#)

Know of Job or Internship Opportunities?

Contact Boehly.Center@mason.wm.edu

**WANT TO SUPPORT
THE BOEHLY CENTER?**

Consider donating today!

THANK  YOU



If you would like to support the programs, events and trainings that the Boehly Center offers our students, [please click here and donate today!](#) Your gift, no matter the size, will count toward helping the Boehly Center to continue its mission to develop the next generation of leaders in finance that will positively impact society. Help us **Elevate, Engage, Educate, Empower & Employ** William & Mary students interested in financial services by [supporting the Boehly Center](#).

Visit our Website



BOEHLY.CENTER@MASON.WM.EDU

THE BOEHLY CENTER

FOR EXCELLENCE IN FINANCE

The Boehly Center and its events, programs and clubs are open to any student interested in financial services and the Boehly Center does not discriminate on basis of race, national origin, color, sex, gender, sexual orientation, disability or age. To find out more [click here](#).