

March 16, 2022



THE  
BOEHLY CENTER

FOR EXCELLENCE IN FINANCE



## Monthly Happenings March 2022

# STUDENT SPOTLIGHT



**Name:** Gabrielle Jeong

**Major:** Finance, Accounting Concentration

**Minor:** Sociology

**Graduating Class:** 2024

**Current Internship/Upcoming Job:** Incoming Johnson Lambert Audit Intern: Vienna, VA. I am incredibly excited to be joining their team this upcoming summer!

**How has the Boehly Center impacted you:** I am beyond grateful for the Boehly Center and their influence on my career and professional development. They have provided me with so many opportunities and experiences that have truly refined my interests. My involvement Boehly Center sponsored programs such as the Deloitte Audit Challenge, CFA Research Challenge, Fremont Group's Inspiring Futures in Finance Program, and BBA Investment Club have been highlights of my extracurricular activities, and I have learned so much from each program. It was only through my experiences in these programs that I was able to truly understand my passion and talent in finance.

Not only have they provided me a plethora of ways to get integrated into the business school, the Boehly Center provided me a direct pathway to my upcoming Johnson Lambert internship. The Boehly Center made the intimidating summer internship search easy to navigate and manageable. Their staff are truly wonderful and continue to be supportive of my endeavors and I cannot thank them enough!

**Thank You for Your Service  
Dr. Julie Agnew**



The Boehly Center extends a HUGE thank you to Dr. Julie Agnew in recognition of her continued service and support of the Boehly Center for Excellence in Finance since 2004.

Thank you Professor Agnew for being instrumental in the founding & launching of the Boehly Center and signature programs and services that we still provide today. Dr. Agnew has played a formative role in the launching of multiple study abroad trips, our student-led clubs, special topic courses, the From DoG Street to Wall Street Conference, the Mentor Match Program, and more!

The Boehly Center would not be what it is today without Dr. Agnew's service and we invite you to share words of gratitude and/or your favorite memory with her!

[Leave a Thank You Note HERE](#)



## 7TH ANNUAL WOMEN'S STOCK PITCH & LEADERSHIP SUMMIT

Day 2 of the **7th Annual Women's Stock Pitch & Leadership Summit** will kick off **Friday, March 25, 2022!** Competing teams will present their stock pitches to a cast of judges & attendees, to which the winning team will be decided. Samira Imamverdiyeva MBA '01, Director of Corporate Accounting Policy at Citigroup, will present the evening keynote titled: *The Rise to the Top: Power in Preparation*. The event will conclude with a networking reception and dinner for W&M students, professionals, coaches, & judges.

Please join us in wishing the best of luck to the competing teams!

General registration is **open to all William & Mary undergraduate students**. To learn more about the event, visit the [WSP&LS Website](#), view the [flyer](#), and contact Lindsey Whittaker with any questions at [lawhittaker@wm.edu](mailto:lawhittaker@wm.edu).

[Join Us / Register HERE](#)

# The Boehly Center is on Instagram!



Follow the official Boehly Center Instagram @BoehlyCTR for all things Boehly Center, including Center events, trainings, and other offerings! @BoehlyCTR will also operate as a hub for offerings from our student-led clubs & programs!

Follow Us Today @BoehlyCTR

**\*NEW\***

## Summer Intern Hub



### **SUMMER INTERN HUB**

PEER NETWORKING DATABASE FOR W&M FINANCE STUDENTS WITH INTERNSHIPS

The Summer Intern Hub is intended to help undergraduate students interested in financial services connect and support one another as they intern in cities across the U.S. during Summer 2022. While targeted toward finance students, all W&M students are invited to join.

Suggested uses of the platform include: finding a roommate, transportation to/from work, meal meet-ups & coffees, weekend exploring, and networking.

Are you working this summer and interested in connecting with other W&M students?

**\*NEW\***

## International Finance Students & Alumni Linkedin Group



**INTERNATIONAL  
LINKEDIN GROUP**

Connecting W&M international students and alumni interested in financial services for career exploration and navigating recruitment.

While this group is targeted to international finance students and alumni, all W&M students and alumni are welcome to join.

JOIN NOW: [bit.ly/boehly\\_international](https://bit.ly/boehly_international)

Raymond A. Mason  
School of Business  
WILLIAM & MARY

THE  
BOEHLY CENTER  
FOR EXCELLENCE IN FINANCE

Click [HERE](#) to Join

## Fremont Inspiring Futures in Finance Program Registration Open

Inspiring Futures in Finance Program (IFFP), hosted by employer Fremont Group, is a 6-week, 1-credit hour series of interactive professional development sessions created to expose students of diverse backgrounds to investing in fund-of-funds, venture capital, public and private equities, and real estate.

Learn more about Fremont Group [here](#).

Apply [HERE](#)

## Intro to Python Workshop Registration Open

Learn how to use and code in Python! This is an excellent resume booster and conversation starter during employment interviews. Conducted virtually. Complete the short form via the link to apply!

Cognitir Python to be held **Friday, April 8, 9 AM - 5 PM**. *Rolling review and admittance begins March 14.*

## Finance Specialty Courses for Fall 2022

Apply now to be considered for the finance specialty experiential courses listed. Apply by March 7 for first consideration, as rolling application review and admittance decisions will begin at that time.

**Distinguish Financial Management** - Led by Professor Katherine Guthrie, 3 credits, designed to prepare rising sophomores for advanced study in finance up to one year before the traditional curriculum path.

[Distinguish Financial Management Application](#)

**Student Managed Investment Fund (SMIF)** - Led by Professor Hugh Marble, 3-credit, provides students real-world portfolio management and security analysis experience.

[Student Managed Investment Fund Application](#)

## Looking Ahead to Spring 2022

Key events & programs to be held in spring semester!

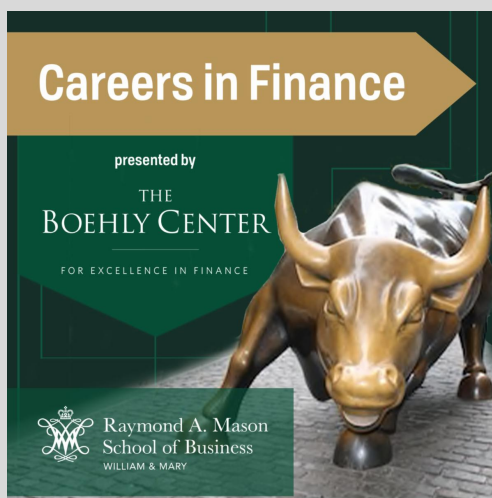
**March 25:** Women's Stock Pitch & Leadership Summit Competition Day

**April 8:** Python Training with Cognitir

**April 15:** 2021-2022 Incentive Program Concludes

**May 4:** Boehly Center Awards Ceremony

**May 16:** MSBA Data Feast Case Competition



**New episodes now LIVE!**  
Click episodes below to listen!

[Personal Financial Planning & Financial Literacy](#)

[Mergers & Acquisitions](#)

[Investment Banking](#)



CONNECT-LEARN-EXPLORE

BOEHLY CENTER WEEKLY EMAIL:

**INTERNSHIPS,  
FULL-TIME  
POSITIONS, &  
WEBINARS**

Each Thursday, the Boehly Center provides updated internship/job opportunities, professional development webinars, and networking events.



Want to receive this email?  
[CLICK HERE!](#)

Know someone who wants to receive the Boehly Center Newsletter as well as other communications?

[Have them sign-up HERE](#)

## Know of Job or Internship Opportunities?

[Contact Boehly.Center@mason.wm.edu](mailto:Boehly.Center@mason.wm.edu)

**WANT TO SUPPORT  
THE BOEHLY CENTER?**

Consider donating today!

THANK  YOU



If you would like to support the programs, events and trainings that the Boehly Center offers our students, [please click here and donate today!](#) Your gift, no matter the size, will count toward helping the Boehly Center to continue its mission to develop the next generation of leaders in finance that will positively impact society. Help us **Elevate, Engage, Educate, Empower & Employ** William & Mary students interested in financial services by [supporting the Boehly Center](#).

[Visit our Website](#)



BOEHLY.CENTER@MASON.WM.EDU

THE  
BOEHLY CENTER

---

FOR EXCELLENCE IN FINANCE

The Boehly Center and its events, programs and clubs are open to any student interested in financial services and the Boehly Center does not discriminate on basis of race, national origin, color, sex, gender, sexual orientation, disability or age. To find out more [click here](#).