



## THE BOEHLY CENTER

FOR EXCELLENCE IN FINANCE



### Monthly Happenings May 2022

---

## Thank You for Your Service & Leadership Morgan Hutter



It is with a heavy heart that the Boehly Center bids farewell to Interim Executive Director Morgan Hutter. Morgan has served her alma mater for the past 6 years, having occupied roles such as Director of Alumni Affairs at the William & Mary Law School and Associate Director of Strategic Engagement of the Boehly Center for Excellence in Finance.

Morgan has led the Boehly Center to extraordinary heights through her leadership and immense devotion to bringing innovative ideas for new initiatives as well as building upon established programming. Her energy, care, and commitment to student enrichment has been essential to the Boehly Center, the Raymond A. Mason School of Business, and William & Mary as a whole.

Morgan will truly be missed by W&M students, staff, and faculty alike and we wish her all the best in her future endeavors!

---

## Thank You for Your Service Boehly Center Fellows



This past spring, the Boehly Center welcomed 2022 Post-Baccalaureate Fellows **Annie Luptak, Kate Vermilyea, and Lindsey Whittaker**. Annie, Kate, and Lindsey took the Boehly Center by storm by leading and executing key programs, events, & initiatives.

Annie led the execution of the annual Data Feast MSBA Case Competition, the International LinkedIn Group, and the Summer Intern & Full-time Hubs. Kate planned and developed the Financial Terms Video Library, managed the Boehly Center Instagram, and supported the Incentive Program. Lindsey managed planning and executing the annual Women's Stock Pitch & Leadership Summit, supported Boehly Center Awards Ceremony planning, and facilitated key website updates.

Each Fellow brought their unique and diverse skill set to advance new and established programming. They will truly be missed and we wish them all the best in their future endeavors!

---



Congratulations Class of 2022 graduates on your accomplishments! We are grateful for the impact that you have made at the Raymond A. Mason School of Business and wish you the best in your future endeavors!

Please complete the [Next Destination Survey](#) to share your next move and join the [Full-Time Hub](#) to connect with other graduates in your next city.

Congratulations to all students on completing spring semester with resilience and perseverance! We are proud of you and hope that you take time to decompress and enjoy your summer!

Join the [Summer Intern Hub](#) to connect with other W&M students over the summer.

---

# STUDENT SPOTLIGHT



**Name:** Aaron Maisus

**Major:** Finance

**Graduating Class:** 2022

**Current Internship/Upcoming Job:** This upcoming Fall I will be working for Grant Thornton as a Transformation Consulting Associate at their Los Angeles, California office.

**How has the Boehly Center impacted you:** The Boehly Center has made a huge impact on my William & Mary experience and professional development. When I first

transferred to William and Mary, I had no internship or work experience and I knew very little about the hiring process. I walked into the Boehly Center, and they were ready to help. They were extremely helpful in starting my job search and helping me throughout the whole process, and with their help it led to multiple job offers. A few things that they were able to do along the way include resume support, networking sessions with alumni and mock interviews. Additionally, I got the opportunity to take the Hedge Fund Management course which is one of the Boehly Center special classes taught by an industry professional. I also attended numerous seminars offered through the Boehly Center like Training the Street and DoG Street to Wall Street. I am extremely grateful for the services offered at the Boehly center and their amazing staff!

## Top Incentive Program Earners Meet Todd & Katie Boehly



Top earners from the Boehly Center Incentive Program had the opportunity to meet and network with Todd & Katie Boehly on Monday, May 9 following the Kaplan Arena Athletic Complex groundbreaking ceremony.



175 students participated in the Incentive Program this year, prioritizing their professional development. Congratulations to all participants in the program! The program restarts in Fall 2022.

[Learn More About the Incentive Program HERE](#)

---

## The Boehly Center Hosts First Annual Boehly Center Awards Ceremony



On May 4, W&M students, faculty, and staff came together in celebration of the many achievements of students involved in Boehly Center clubs, events, programs and more.

Kicking off the event, students enjoyed networking over refreshments with Dean Pulley, Professor Julie Agnew, staff from the Boehly Center and Office of Career Development and Professional Engagement, and peers.

Students were then recognized for occupying leadership roles in Boehly Center clubs/programs, participating in finance competitions, achieving level 2 and up in the Boehly Center Incentive Program, providing teaching & research assistance to finance faculty, and more!

Congratulations to all recognized on your exceptional work and achievements!

---

## Data Feast MSBA Case Competition Winners

#### 2022 Business Acumen Winners



**W&M**  
**DATAFEAST**



#### 2022 Technical Winners

Our third annual Data Feast Competition was held on Monday, May 16! We enjoyed seeing what ideas our students developed and how they applied them to real-world problems! This year we had four teams from our Online MSBA program and two teams from our Residential MSBA program.

First place winners of Technical Skills include: Austin Finerty, Warren Ford, Velichka Lammie, Loubens Louis, and Aaron Margolis.

First place winners of Business Acumen include: Jay Boyd, Aaron Freed, Brandon Parkman, Catherine Smith, and Reed Whitmer.

Congratulations to all winners for their phenomenal work!

[Learn More About Data Feast HERE](#)

---

## Peer Mentorship Program Tribe Funding Concludes



Many thanks to all alumni and friends who donated through Tribe Funding to the Peer Mentorship Program. Thanks to your generosity, we raised \$565. We appreciate your continued support of the Boehly Center and, most importantly, the future of students.

Click below to learn more about the Peer Mentorship Program and its current Coffee Chats initiative:

[Peer Mentorship Program on GiveCampus](#)

---

## Summer Intern & Full-Time Hubs



These hubs are intended to help W&M students connect and support one another as they intern and work in cities across the U.S. during the summer. While this program is targeted toward finance students, all W&M students are invited to join.

Suggested uses of the platform include: finding a roommate, transportation to/from work, meal meet-ups & coffees, weekend exploring, and networking.

Are you interning or working this summer and interested in connecting with other W&M students?

[Join a Hub Today](#)

---

# Fremont Inspiring Futures in Finance Program

## Registration Open

Inspiring Futures in Finance Program (IFFP), hosted by employer Fremont Group, is a 6-week, 1-credit hour series of interactive professional development sessions created to expose students of diverse backgrounds to investing in fund-of-funds, venture capital, public and private equities, and real estate.

Learn more about Fremont Group [here](#).

Apply [HERE](#)

---

## Finance TA & RA Opportunities

The Boehly Center is now accepting applications for Teaching Assistant and/or Research Assistant positions to support finance faculty! This is a great way to hone leadership, administrative and perhaps presentation skills. Paid TAs and RAs typically receive \$11/hour and can work up to 10 hours/week. Applicants will be considered on a rolling basis as opportunities become available with faculty in Summer 2022, Fall 2022 and Spring 2023. Apply by Friday, June 3 for first consideration.

Apply [HERE](#)

---

## New Finance Electives (Fall 2022)

### **Behavioral Finance (BUAD 428 | CRN 17048)**

Taught by Professor Bill Skimmyhorn, this new 3-credit course is open to all interested business school students. The course leverages research and methods from psychology, economics and finance to better understand how we “should” make decisions as well as how we typically make them. Students will tackle topics from intertemporal choice to social preferences, efficient markets to biases and heuristics, and investing to forecasting. The course should be of interest to all finance majors/minors, any economics majors/minors also studying business, students interested in “behavioral” analysis, and anyone who wants to learn to make better decisions. Together, we’ll play games, make mistakes, and (hopefully) learn to do better.

### **Green Energy Finance Course (BUAD 492 08 | CRN: 17290)**

Taught by Manfred Ernst, this course will be an introduction to capital investing principles and financial decision-making taking into account global climate concerns and economic, social, and corporate governance values of stakeholders in today’s world. The course will also focus on how project finance credit structures present an option to finance renewable energy generation and infrastructure.

---

## Financial Terms Video Library

---

# Finance Decoded

---



Preparing for an interview? Curious what finance terms mean?  
Check out the Boehly Center's brand-new video archive here:

Financial Terms Video Library

## International Finance Students & Alumni LinkedIn Group

# INTERNATIONAL LINKEDIN GROUP

Connecting W&M international students and alumni interested in financial services for career exploration and navigating recruitment.

While this group is targeted to international finance students and alumni, all W&M students and alumni are welcome to join.

JOIN NOW: [bit.ly/boehly\\_international/](https://bit.ly/boehly_international/)







Click [HERE](#) to Join

## Careers in Finance

presented by  
THE  
BOEHLY CENTER  
FOR EXCELLENCE IN FINANCE





New episodes now LIVE!  
Click episodes below to listen!

Transitioning from Student to Employee

Economic Consulting

Mergers & Acquisitions





BOEHLY CENTER WEEKLY EMAIL:

**INTERNSHIPS,  
FULL-TIME  
POSITIONS, &  
WEBINARS**

Each Thursday, the Boehly Center provides updated internship/job opportunities, professional development webinars, and networking events.



Want to receive this email?  
[CLICK HERE!](#)

Know someone who wants to receive the Boehly Center Monthly Happenings newsletter?

[Have them sign-up HERE](#)

## Know of Job or Internship Opportunities?

[Contact Boehly.Center@mason.wm.edu](mailto:Boehly.Center@mason.wm.edu)

**WANT TO SUPPORT  
THE BOEHLY CENTER?**  
Consider donating today!

THANK  YOU



If you would like to support the programs, events and trainings that the Boehly Center offers our students, [please click here and donate today!](#) Your gift, no matter the size, will count toward helping the Boehly Center to continue its mission to develop the next generation of leaders in finance that will positively impact society. Help us **Elevate, Engage, Educate, Empower & Employ** William & Mary students interested in financial services by [supporting the Boehly Center](#).

[Visit our Website](#)



BOEHLY.CENTER@MASON.WM.EDU

# THE BOEHLY CENTER

---

FOR EXCELLENCE IN FINANCE

The Boehly Center and its events, programs and clubs are open to any student interested in financial services and the Boehly Center does not discriminate on basis of race, national origin, color, sex, gender, sexual orientation, disability or age. To find out more [click here](#).