



THE BOEHLY CENTER

FOR EXCELLENCE IN FINANCE



Monthly Happenings September 2022



STUDENT SPOTLIGHT



Name: Julia Hays

Major: Finance and Economics

Graduating Class: 2023

Recent Internship: Global Markets Operations Analyst at Goldman Sachs

How has the Boehly Center impacted you?
The Boehly Center has helped push me outside my comfort zone in many ways and has been crucial in my professional development. From resume reviews, interview prepping, and providing networking opportunities, I wouldn't be where I am now without the staff and resources of the Boehly Center. Currently, the

Boehly Center is helping me match my strengths and interests as I continue to job search. I am currently on the Women's Stock Pitch team where I'm developing my equity research, public speaking, and financial modeling skills. I have the Boehly Center to thank for encouraging me to apply for this incredible opportunity.

The Boehly Center Welcomes New & Returning Students with a Two-Day Welcome Event

The Boehly Center has officially concluded its Fall 2022 two-day Welcome Event! The event consisted of the Boehly Center Ice Cream Game Night (held Tuesday, September 6) and the Boehly Center Open House (held Monday, September 12).

For the Ice Cream Game Night, students enjoyed casual conversation, refreshments, and games with peers, student leaders, and staff from the Boehly Center and the Office of Career Development and Professional Engagement.

A special thanks to our colleagues in the Office of Career Development and Professional



Engagement for the opportunity to host the event at the Cohen Career Center!



The Open House kicked off with a presentation, introducing students to the Boehly Center, its clubs, programs, events, and trainings.

Afterwards, students stopped by the various tables hosted by our student-led clubs and programs and the Office of Career Development and Professional Engagement, introducing worthwhile professional development opportunities.

A special thanks to all who attended! We greatly enjoyed connecting with you all and we look forward to supporting you in your professional endeavors!

The Boehly Center Attends the Undergraduate Business Tabling Event for New Students



On Monday, August 29, the Undergraduate Business Program held a tabling event/pre-

business advising event for new students. The Boehly Center as well as its four student-led clubs (Howard J. Busbee Finance Academy, Women in Business, Mason Investment Club, and Smart Woman Securities) introduced professional development events, programs, and resources to incoming business-interested students.

With such a huge turnout, the Boehly Center was able to initiate relationships with students seeking/considering careers in financial services! We look forward to continuing to foster these relationships and supplying professional development opportunities to William & Mary students.

The Boehly Center Hosts Training the Street Workshops



The Boehly Center hosted 2 successful Training the Street sessions, which are 8-hour intensive trainings on corporate valuation and financial modeling, held at the top of the semester.

The Undergraduate session was held over Labor Day weekend, on September 2 and 3, and welcomed 42 students. The MBA session was held the following weekend, on September 9 and 10, and had 40 graduate level participants.

We are thrilled to see the continued excitement students have around these signature workshops.

New Financial Services Best Practices Guide



The Boehly Center collaborated with partners across campus and with student leaders to develop the W&M Financial Services Campus Recruiting Simplified guide, to help students navigate their way to careers in financial services with intention from their first year onward. We've distributed 100+ guide booklets at our events and during advising appointments thus far, and we have received positive feedback about the guide thus far.

[View the Guide HERE](#)

Drop-By Advising Weekdays

DROP-BY ADVISING WEEKDAYS

Financial Services Career & Professional Development
Advising & Coaching *On-The-Go*



2PM-4PM

TUESDAYS & WEDNESDAYS

Boehly Center,
Career Center or
Peer Advisors
available each
session

Casual one-on-
one or group
advising



Tuesday	Wednesday	Location	Topic of the Week
No walk-ins	Sept. 7	Sadler Foyer	How to Introduce Yourself at a Career Fair
Sept. 13	Sept. 14	Miller Hall Foyer	Resume Updates That Get You Noticed
Sept. 20	Sept. 21	Sadler Foyer	What is Financial Services? It applies to more than finance majors?
Sept. 27	Sept. 28	Miller Hall Foyer	Preparing for DoG St. 2 Wall St.: What to talk about with alumni and peer mentors
Oct. 4	Oct. 5	Sadler Foyer	How to Prepare for Interviews via the Big Interview System
Oct. 11	No walk-ins	Miller Hall Foyer	LinkedIn Profiles
Oct. 18	Oct. 19	Cohen Career Center	Free LinkedIn Profile Headshot for Your LinkedIn Profile
Oct. 25	Oct. 26	Miller Hall Foyer	Technical Interviews, Pymetrics and Solve Games in the Recruiting Process
Nov. 1	Nov. 2	Sadler Foyer	What are Forage and Mind Sumo?
No walk-ins	Nov. 9	Miller Hall Foyer	Being Thankful: Maintaining Connections

Fun Snacks
Included!

You choose the
topic to discuss
with an advisor
or discuss the
topic of the
week

Resume &
LinkedIn Review
available any
session!



OFFICE OF CAREER DEVELOPMENT
& PROFESSIONAL ENGAGEMENT

Join the Boehly Center and the Office of Career Development and Professional

Engagement Advisors and student leader peer advisors weekly every Tuesday and Wednesday for quick, stop-in advising appointments.

Next week, September 20 and 21, in the Sadler Foyer, the focus will be placed on financial services: what it is and how it applies to more than just finance majors.

There will always be resume and LinkedIn reviews as well as snacks! Ask us anything! We're here to support your career search! **No RSVP required.**

Intro to SQL Workshop

Apply Now by October 14



Students can now apply for a chance to receive hands-on SQL software training during the in-person workshop held Friday, November 11, 9 AM - 5 PM (includes one hour lunch break).

Application review and admission decisions will be made on a rolling basis beginning Monday, October 14.

[Apply HERE](#)

From DoG Street to Wall Street Conference

Register TODAY!



The 2022 **From DoG Street to Wall Street** finance career exploration conference is planned for **in-person** September 30 - October 1 in Miller Hall. Students can look forward to a spectacular keynote address, networking opportunities, and a series of panels on a broad variety of topics from W&M alumni within the financial services industry. Students of all majors and academic years, including first year and sophomore students, are invited to

explore the wide array of opportunities in finance. Click below to view the event schedule, panelist information, and register!

[Conference Schedule](#)

[Student Registration](#)

[Panelist Information](#)

Register today to be included on the conference waitlist!

Finance Specialty Courses for Spring 2023

Apply Today!

Apply now to be considered for the finance specialty experiential courses listed.

Applied Financial Concepts - Led by Professor Glenn Crafford, 3-credits, exposes students to practices and recent developments within several specialized areas of the financial services sector through case presentations.


[Applied Financial Concepts Application](#)

Student Managed Investment Fund (SMIF) - Led by Professor Hugh Marble, 3-credits, provides students real-world portfolio management and security analysis experience.

[Student Managed Investment Fund Application](#)

Hedge Fund Management - Led by Professor Matt Siano, 1-credit, gives students a broad, multi-faceted overview of the hedge fund industry and what is needed to launch one's own hedge fund(s) and hedge fund manager(s).

[Hedge Fund Management](#)



ALUMNI MENTOR MATCH PROGRAM

INDUSTRY INSIGHT, CAREER PREP, AND MORE

Find me a mentor



Find me a mentee



The Alumni Mentor Match Program is designed to give current undergraduate students a connection to alumni mentors in industries or companies in which they have limited exposure.

Mentors and mentees will meet twice each semester (fall and spring, between November 2022 and May 2023), and mentors will be asked to review their mentee's resume, LinkedIn profile, and to assist with mock interviews. Mentors can also provide perspectives on work & life as to help students create a clear vision on what to expect post-graduation and in the careers of their choosing.

Interested in getting involved as an alumni mentor?

Complete the interest form below!

Student registration form coming soon!

[Alumni Mentor Interest Form](#)

New episodes now LIVE!
Click episodes below to listen!

[Hiring Timeline](#)

[Career Preparation - Before the Job Offer](#)

Careers in Finance

presented by

THE
BOEHLY CENTER

FOR EXCELLENCE IN FINANCE



Raymond A. Mason
School of Business
WILLIAM & MARY



Prepared for Success - The Power of
LinkedIn & Your Network



BOEHLY CENTER WEEKLY EMAIL:

**INTERNSHIPS,
FULL-TIME
POSITIONS, &
WEBINARS**

Each Thursday, the Boehly Center provides
updated internship/job opportunities,
professional development webinars, and
networking events.



Want to receive this email?
CLICK HERE!

Know someone who wants to receive the Boehly Center Monthly Happenings newsletter?

Have them sign-up [HERE](#)

Know of Job or Internship Opportunities?

Contact Boehly.Center@mason.wm.edu

WANT TO SUPPORT THE BOEHLY CENTER?

Consider donating today!

THANK



YOU



If you would like to support the programs, events and trainings that the Boehly Center offers our students, [please click here and donate today!](#) Your gift, no matter the size, will count toward helping the Boehly Center to continue its mission to develop the next generation of leaders in finance that will positively impact society. Help us **Elevate, Engage, Educate, Empower & Employ** William & Mary students interested in financial services by [supporting the Boehly Center](#).

Visit our Website



BOEHLY.CENTER@MASON.WM.EDU

THE BOEHLY CENTER

FOR EXCELLENCE IN FINANCE

The Boehly Center and its events, programs and clubs are open to any student interested in financial services and the Boehly Center does not discriminate on basis of race, national origin, color, sex, gender, sexual orientation, disability or age. To find out more [click here](#).