



THE BOEHLY CENTER

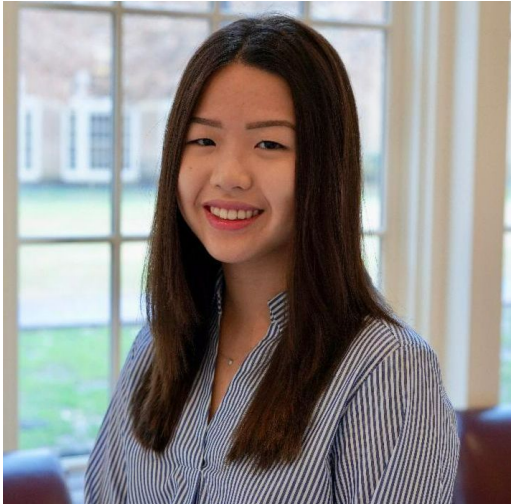
FOR EXCELLENCE IN FINANCE



Monthly Happenings October 2022



STUDENT SPOTLIGHT



Name: Rachel Kim

Major: Finance & History

Graduating Class: 2023

Current Internship/Upcoming Job:
Regulatory Compliance Summer Analyst at
PIMCO in their New York office!

How has the Boehly Center impacted you:
The Boehly Center has played a pivotal role in my professional development. I am the first in my family to go to university in the United States and the first in my family to pursue a career in the financial services industry. The Boehly Center provided me with guidance,

made introductions, and supported me while navigating through my internship search. In sophomore year, the Boehly Center introduced me to the IBM Co-op program which I took part in during the Spring of 2021. While narrowing down my career interests, the Specialty Finance Course - Hedge Fund Management - played a pivotal role in my decision to enter compliance last summer. The Boehly Center staff and opportunities have been nothing but kind and supportive throughout my college experience and I am grateful for having such an amazing support system at W&M.

16th Annual From DoG Street to Wall Street Conference



The 16th Annual From DoG Street to Wall Street was conducted on Friday, September 30 and Saturday, October 1. The Howard J. Busbee Finance Academy, Boehly Center & Office of Career Development & Professional Engagement spent the past five (5) months arranging the program and speakers. It was a huge success with 157+ student RSVPs (95 being first year and sophomore students) and 22 alumni speakers occupying positions in 22 companies across 8 industries.



Tim Dunn '83, Co-Founder and Chief Investment Officer of Terra Alpha Investments, served as the Keynote Speaker discussing sustainable investment management. In addition, Ben Israel '10, Managing Director in the Real Assets group at Apollo, was awarded the 2022 Howard J. Busbee Finance Academy Alumni Award.



The program also included its first ever Case Study Competition, with 15 students participating. The conference proceeded with alumni panels on Asset & Wealth Management, Consulting, Corporate Finance, Investment Banking, Private Equity & Venture Capital, Sales & Trading, Entrepreneurship, Hedge Funds and Early Career Success! We are excitedly looking ahead to the 17th annual conference.

Boehly Center Hosts Wall Street Reception in Partnership with OCDPE Wall Street Program



The Office of Career Development & Professional Engagement conducted their annual Wall Street Program over Fall Break (October 12-14) in New York City! Students visited an array of financial services employers in the area, including EY, UBS, JP Morgan, Goldman Sachs, Evercore, and more. Students gained insight into different sectors in the financial services industry and what it takes to be employed in these arenas. The program included 15 students, 12 companies and nearly 48 alumni!

In conjunction with the trek, the Boehly Center hosted its first ever Wall Street Reception & Dinner Wednesday, October 12! The occasion gave students participating in the Wall Street Program the opportunity to network with 10 established William & Mary alumni employed in the New York City area.



A huge thank you to our partners at the Office of Career Development & Professional Engagement. It was wonderful seeing so many alumni and friends over the three day event.

Congratulations Cornell Stock Pitch Team!



Congratulations to our Cornell Women in Investing Stock Pitch Team: **Abigail Berry, Julia Hays, Sunny Shao, and Ren Uchida** who competed on September 29 - 30 in New York City on behalf of W&M with a buy recommendation for PepsiCo! A huge thank you to our Executive Partners, **Bob McKnew and Tom Zeni** who spent the last three months helping to prepare the team, as well as **Grishma Baruah** who attended the conference as well!

Trip to DC Metro Area (NOVA/DC) Employer Sites



We are exploring the possibility of a bus trip to the Northern VA/DC area to visit Freddie Mac and other potential employers on Thursday, November 10th. This would be a full-day experience at no cost to students. Please complete the short form below to express your interest in attending **by Wednesday, October 19th**.

DC Trek Interest Form



ALUMNI MENTOR MATCH PROGRAM

INDUSTRY INSIGHT, CAREER PREP, AND MORE

Find me a mentor



Find me a mentee



Alumni Mentors Wanted/Student Interest Form Open – 2022-2023 Alumni Mentor Match Program

We are in need of mentors interested in engaging with undergraduate students as a mentor, to serve from November 2022 to May 2023 with a commitment of a couple of check-in meetings per semester.

Mentors will be asked to review their mentee's resume, LinkedIn profile, and assist with mock interviews. Mentors can also provide perspectives on work & life as to help students create a clear vision on what to expect post-graduation and in the careers of their choosing.

We are also now seeking undergraduate students who wish to participate as mentees!

Interested in getting involved as a student mentee or alumni mentor?

Complete the corresponding interest form below by October 28.

Student Mentee Interest Form

Alumni Mentor Interest Form

Become a Boehly Fellow for Spring 2023!

THE BOEHLY CENTER

FOR EXCELLENCE IN FINANCE

The Boehly Center is proud to open applications for our Boehly Center Fellow position. A Post-Baccalaureate Fellow is a December 2022 graduate who will have the opportunity to work with Mason Staff and Faculty for the Spring 2023 semester as a paid temporary employee. Fellows assist with important events and mission-focused projects.

For further questions, email: boehly.center@mason.wm.edu. **Applications are due October 26, apply below!**

Boehly Fellow Application

Finance Specialty Courses for Spring 2023 Apply Today!

Students can apply now to be considered for the finance specialty experiential courses listed. Application review ongoing.

Applied Financial Concepts - Led by Professor Glenn Crafford, 3-credits, exposes students to practices and recent developments within several specialized areas of the financial services sector through case presentations.

Applied Financial Concepts Application

Student Managed Investment Fund (SMIF) - Led by Professor Hugh Marble, 3-credits, provides students real-world portfolio management and security analysis experience.

Student Managed Investment Fund Application

Hedge Fund Management - Led by Professor Matt Siano, 1-credit, gives students a broad, multi-faceted overview of the hedge fund industry and what is needed to launch one's own hedge fund(s) and hedge fund manager(s).

Hedge Fund Management

Drop-By Advising Weekdays Continues

DROP-BY ADVISING WEEKDAYS

Financial Services Career & Professional Development
Advising & Coaching *On-The-Go*



2PM-4PM

TUESDAYS & WEDNESDAYS

Boehly Center,
Career Center or
Peer Advisors
available each
session



Casual one-on-
one or group
advising

Tuesday	Wednesday	Location	Topic of the Week
No walk-ins	Sept. 7	Sadler Foyer	How to Introduce Yourself at a Career Fair
Sept. 13	Sept. 14	Miller Hall Foyer	Resume Updates That Get You Noticed
Sept. 20	Sept. 21	Sadler Foyer	What is Financial Services? It applies to more than finance majors?
Sept. 27	Sept. 28	Miller Hall Foyer	Preparing for DoG St. 2 Wall St.: What to talk about with alumni and peer mentors
Oct. 4	Oct. 5	Sadler Foyer	How to Prepare for Interviews via the Big Interview System
Oct. 11	No walk-ins	Miller Hall Foyer	LinkedIn Profiles
Oct. 18	Oct. 19	Cohen Career Center	Free LinkedIn Profile Headshot for Your LinkedIn Profile
Oct. 25	Oct. 26	Miller Hall Foyer	Technical Interviews, Pymetrics and Solve Games in the Recruiting Process
Nov. 1	Nov. 2	Sadler Foyer	What are Forage and Mind Sumo?
No walk-ins	Nov. 9	Miller Hall Foyer	Being Thankful: Maintaining Connections

Fun Snacks
Included!

You choose the
topic to discuss
with an advisor
or discuss the
topic of the
week

Resume &
LinkedIn Review
available any
session!



OFFICE OF CAREER DEVELOPMENT
& PROFESSIONAL ENGAGEMENT

The Boehly Center and the Office of Career Development and Professional Engagement Advisors and student leader peer advisors are partnering to host quick, stop-in advising appointments weekly, every Tuesday and Wednesday from 2 - 4pm.

This week, October 18 and 19 we will host free LinkedIn Profile Headshot sessions using the new Iris Booth located in the Cohen Career Center!

Students, join us weekly and ask us anything! We're here to support your career search!
No RSVP required.

New episodes now LIVE!
Click episodes below to listen!

Careers in Finance



[Hiring Timeline](#)

[Career Preparation - Before the Job Offer](#)

[Prepared for Success - The Power of LinkedIn & Your Network](#)



BOEHLY CENTER WEEKLY EMAIL:

**INTERNSHIPS,
FULL-TIME
POSITIONS, &
WEBINARS**

Each Thursday, the Boehly Center provides updated internship/job opportunities, professional development webinars, and networking events.



Want to receive this email?
[CLICK HERE!](#)

Know someone who wants to receive the Boehly Center Monthly Happenings newsletter?

[Have them sign-up HERE](#)

Know of Job or Internship Opportunities?

[Contact Boehly.Center@mason.wm.edu](mailto:Boehly.Center@mason.wm.edu)

WANT TO SUPPORT THE BOEHLY CENTER?

Consider donating today!

THANK



YOU



If you would like to support the programs, events and trainings that the Boehly Center offers our students, [please click here and donate today!](#) Your gift, no matter the size, will count toward helping the Boehly Center to continue its mission to develop the next generation of leaders in finance that will positively impact society. Help us **Elevate, Engage, Educate, Empower & Employ** William & Mary students interested in financial services by [supporting the Boehly Center](#).

Visit our Website



BOEHLY.CENTER@MASON.WM.EDU

THE BOEHLY CENTER

FOR EXCELLENCE IN FINANCE

The Boehly Center and its events, programs and clubs are open to any student interested in financial services and the Boehly Center does not discriminate on basis of race, national origin, color, sex, gender, sexual orientation, disability or age. To find out more [click here](#).