



## THE BOEHLY CENTER

FOR EXCELLENCE IN FINANCE



### Monthly Happenings November 2022

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The Boehly Center will close for Thanksgiving Break and will reopen on Monday, November 28th.

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# STUDENT SPOTLIGHT



**Name:** Pat Priore

**Major:** Finance

**Minor:** Economics

**Graduating Class:** 2024

**Current Internship/Upcoming Job (company, projects if able to share, etc.):**

Investment Banking Summer Analyst in the Securitized Products Group at MUFG

**How has the Boehly Center impacted you (maybe share club affiliations, networking, opportunities, etc.):** Being on the executive board for the Howard J. Busbee Finance

Academy has opened many opportunities to learn and practice the key skills beyond the academics of Finance. The Boehly Center opens the door to true professional development that is invaluable for networking, the recruitment process, and ultimately landing the internship or full-time role. Throughout my time at Boehly, I've been able to meet professionals from across Mason's alumni network and I'm excited to keep learning and networking!

## Women's Stock Pitch & Leadership Summit W&M Team Interest Form - Now Open

### WOMEN'S STOCK PITCH & LEADERSHIP SUMMIT



If you are interested in competing on the W&M team for the 2023 Women's Stock Pitch & Leadership Summit stock pitch competition on March 30 - April 1, 2023, please **complete the form below by 11:59 PM on Wednesday, November 30** to express interest.

This year we may prepare two (2) teams for the competition: one primary team and one alternate team. Both teams would prepare the same stock and be invited to participate in event programming and networking. All sophomores, juniors & seniors are invited to apply. Try-outs may be conducted between December 1 - 8. Be sure to complete the form by 11:59 PM on Wednesday, November 30 to express interest.

W&M Team Interest Form

# ALUMNI MENTOR MATCH PROGRAM

INDUSTRY INSIGHT, CAREER PREP, AND MORE

The 2022-2023 Alumni Mentor Match Program officially commenced on Monday, November 14 with 39 student mentees and 24 alumni mentors across several financial services and consulting areas. For the first time, both and mentees and mentors participated in a virtual program Kick-Off / Meet & Greet, where students and alumni mentors received key information on the program and also became acquainted during individual mentee-mentor breakout sessions.



Ahead of the kick-off, student mentees participated in the first ever virtual Kick-Off / Meet & Greet, where 30 students and 12 alumni mentors received key information on the program and also became acquainted during small mentee-mentor breakout sessions.

We look forward to the connections that will be made in this year's Program!

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## Boehly Center Hosts First In-Person Intro to SQL Training at the Mason School of Business



On November 11, the Boehly Center partnered with Cognitir to host the first in-person

**Intro to SQL training** at the Mason School of Business! Students received hands-on SQL software training at no cost from experts at Cognitir. With 39 students in attendance, we look forward to offering this opportunity to students in years to come.

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## Fremont Group's 2022 Inspiring Futures in Finance Program Concludes



In partnership with the Mason School of Business & the Boehly Center, Fremont Group conducted a 6-week, 1-credit course for 12 sophomore and junior students. Students attended the sessions in-person and Fremont conducted the sessions virtually from San Francisco, offering insider knowledge on various aspects of the finance industry, including hedge funds, real estate, venture capital and more! Students were also given the opportunity to receive direct mentorship from finance professionals. We thank the Fremont Group for this incredible experience for W&M students!

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## Finance Specialty Courses for Spring/Fall 2023 Apply Today!

The Boehly Center looks forward to hosting the following courses in Spring 2023:

- **Applied Financial Concepts (Spring 2023)** - Led by Professor Glenn Crafford, 3-credits, exposes students to practices and recent developments within several specialized areas of the financial services sector through case presentations.

[Applied Financial Concepts Application](#)

- **Hedge Fund Management (Spring 2023)**
- **Student Managed Investment Fund (SMIF) (Spring 2023)** - Led by Professor Hugh Marble, 3-credits, provides students real-world portfolio management and security analysis experience.

[Student Managed Investment Fund Application](#)

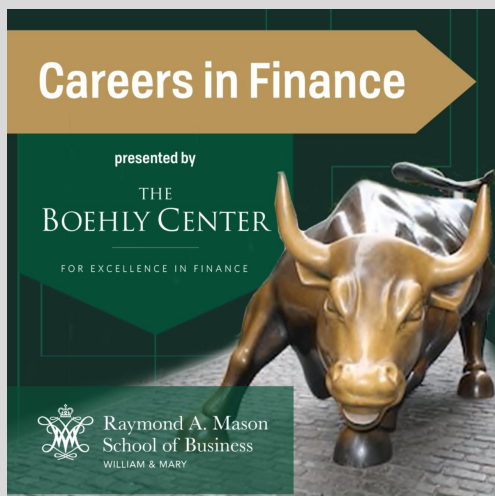


We are thrilled to now accept applications for the following course for Fall 2023:

- **Distinguish Financial Management (Fall 2023)** - Professor Katherine Guthrie will facilitate the course. This is a 3-credit course designed to prepare rising sophomores for advanced study in finance up to one year before the traditional curriculum path.

Financial Management Application

## Careers in Finance



New episodes now LIVE!  
Click episodes below to listen!

Hiring Timeline

Career Preparation - Before the Job Offer

Prepared for Success - The Power of  
LinkedIn & Your Network



BOEHLY CENTER WEEKLY EMAIL:

**INTERNSHIPS,  
FULL-TIME  
POSITIONS, &  
WEBINARS**

Each Thursday, the Boehly Center provides updated internship/job opportunities, professional development webinars, and networking events.

Want to receive this email?  
**CLICK HERE!**



Know someone who wants to receive the Boehly Center Monthly Happenings newsletter?

Have them sign-up [HERE](#)

## Know of Job or Internship Opportunities?

Contact [Boehly.Center@mason.wm.edu](mailto:Boehly.Center@mason.wm.edu)

## WANT TO SUPPORT THE BOEHLY CENTER?

Consider donating today!



If you would like to support the programs, events and trainings that the Boehly Center offers our students, [please click here and donate today!](#) Your gift, no matter the size, will count toward helping the Boehly Center to continue its mission to develop the next generation of leaders in finance that will positively impact society. Help us **Elevate, Engage, Educate, Empower & Employ** William & Mary students interested in financial services by [supporting the Boehly Center](#).

Visit our Website



[BOEHLY.CENTER@MASON.WM.EDU](mailto:BOEHLY.CENTER@MASON.WM.EDU)

## THE BOEHLY CENTER

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The Boehly Center and its events, programs and clubs are open to any student interested in financial services and the Boehly Center does not discriminate on basis of race, national origin, color, sex, gender, sexual orientation, disability or age. To find out more [click here](#).