

January 24, 2023



THE
BOEHLY CENTER

FOR EXCELLENCE IN FINANCE



Monthly Happenings January 2023



Happy New Year
From the Boehly Center

The Boehly Center looks forward to continuing to bring worthwhile events, programs, and experiences in 2023!

Welcome Back, Julie Agnew, Executive Director of the Boehly Center!



The Boehly Center is excited to welcome back **Dr. Julie Agnew '91** as the newest

Executive Director! Professor Agnew returns to us for continued service to the Boehly Center, having dedicated years of contributions since 2004.

Dr. Agnew has been instrumental in the founding & launching of the Boehly Center and its signature programs, including: multiple study abroad trips, our student-led clubs, special topic courses, the From DoG Street to Wall Street Conference, the Alumni Mentor Match Program, and more.

We are thrilled to have Professor Agnew serve in this capacity once again!

Looking Ahead to Spring 2023

Save the following dates for key events & programs

February 2: Boehly Center Open House

February 17: Cohen Career Center Internship & Career Fair

February 17: Cohen Career Center Diversity Expo

February 24: Preparation Event for WSP

March 3 - 4: Training the Street (in-person)

March 31 - April 1: Women's Stock Pitch & Leadership Summit

April 7: Python Training with Cognitir (in-person)

TBA: Charlotte Trek (to be rescheduled)



STUDENT SPOTLIGHT



Name: Rachel Oduntan

Major: Economics and Public Policy

Graduating Class: 2025

Current Internship/Upcoming Job: KPMG Embark Scholar Intern

How has the Boehly Center impacted you?:

I work as a Student Partner at the Alan B. Miller Entrepreneurship Center, so my job exposed me to the work of the Boehly Center. I came to the Boehly Center for career advice. Dannita Trice, Boehly Center Advisor, bounced career ideas with me,

helped me transform my resume with a simple template and encouraged me to connect with alumni in my interested fields. I attended the Women's Stock Pitch and Leadership Summit in 2022 which inspired me as I connected with other women who share my values of ambition and determination. Attending the summit also enhanced my networking skills and encouraged me to apply for internships at the end of my freshman year. The Boehly Center has been very supportive even though I am not a student at the Raymond A. Mason School of Business, which highlights their inclusivity as a student resource.

Boehly Center Open House

Register Today!

Semester Open House

Thursday, February 2

5:00-6:30PM

Mason School of Business at Miller Hall (2nd Floor)
Boehly Center for Excellence in Finance (RM 2002)



Unsure where to start in terms of exploring financial services career options and finding related professional development resources & opportunities? Come learn about ways to get involved with our clubs, events, programs, & trainings aimed at preparing students of all majors for opportunities in the financial services industry!



Want to learn how the Boehly Center can help you with your courses, career-prep and job connections? Interested in engaging in our student clubs, programs, or events? Join us at the Boehly Center Open House where we will discuss who we are, how we can help you prepare for a career in financial services, and how to get involved with our professional development opportunities! Bring a friend, or many friends and come meet peers, student leaders, and the Boehly Center team.

Expect a brief information session followed by a mini fair to meet the Boehly Center club leaders and the Career Development & Professional Engagement team. Pizza will be served!

[Register HERE](#)

Peer Mentorship Program Apply Today!

PEER MENTORSHIP
PROGRAM



5-week, professional-oriented program for ALL FOUR prospective business majors to achieve their future goals through the guidance of high-achieving upperclassmen. Learn more on [the website](#).

[Student Mentor Application](#)

[Mentee Application](#)

Training the Street Undergraduate Workshop

Apply Today!



Learn hands-on, popular valuation and financial modeling techniques that finance practitioners use, at no cost to W&M students. This is an excellent resume booster and conversation starter during employment interviews. Conducted in-person. See overviews linked below for more details.

The undergraduate workshop will be held **Friday, March 3, 1 PM - 5 PM** and **Saturday, March 4, 9 AM - 1 PM** and **admittance begins Monday, February 20!** Complete the short form below to apply!

Undergraduate Application

Intro to Python Workshop

Apply by March 24



Apply now for a chance to receive hands-on Python software training during the in-person workshop held Friday, April 7, 9 AM - 5 PM (includes one hour lunch break). Application review and admission decisions will be made on a rolling basis beginning **Monday, March 27th**. Complete the short form below to apply!

Application Form

2023 Women's Stock Pitch & Leadership Summit

- Register Now!

2023 WOMEN'S STOCK PITCH & LEADERSHIP
SUMMIT

The banner features a dark teal background with a photograph of a man in a suit speaking at a podium. The podium has a sign that reads "WOMEN'S STOCK PITCH".

Friday, March 31st & Saturday, April 1st

The 7th William & Mary Women's Stock Pitch & Leadership Summit by the Raymond A. Mason School of Business at William & Mary will be held on **Friday, March 31 - Saturday, April 1, 2023**. Stock pitch teams from top universities around the world will compete for \$10,000 in prizes. The event will begin with career exploration and networking sessions as well as a keynote presentation and reception. The summit will continue with panel discussions and selected teams competing in the stock pitch competition.

[Registration](#)

[Event Schedule](#)

Boehly Center Club Diversity, Equity, & Inclusion Chair - **Apply by January 30**

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The Boehly Center is seeking its 2023 Diversity, Equity, Inclusion & Belonging (DEI&B) Chair! DEI&B Chairs are students who serve January-December each year to find, promote, and coordinate Diversity, Equity, Inclusion, & Belonging initiatives in collaboration with the Boehly Center's four student-led clubs as well as clubs across campus. Chairs are expected to actively seek opportunities to promote a diverse and inclusive environment as well as ensure that representation is present for all students.

Interested students can **apply below**. All majors welcome to apply! Be sure to have an updated resume prepared for submission.

[Application Form](#)

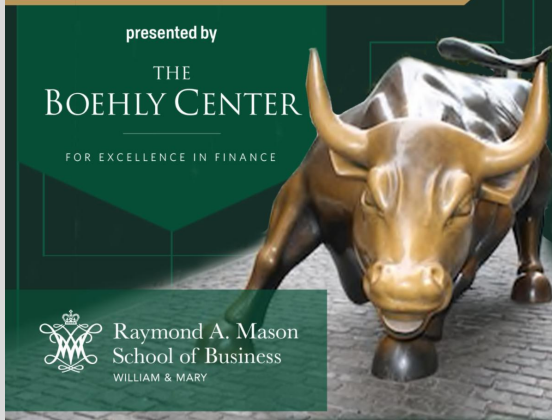
Finance Specialty Courses for Fall 2023 **Apply Today!**

We are thrilled to now accept applications for the following course for Fall 2023:

- **Distinguish Financial Management (Fall 2023)** - Professor Katherine Guthrie will facilitate the course. This is a 3-credit course designed to prepare rising sophomores for advanced study in finance up to one year before the traditional curriculum path.

[Financial Management Application](#)

Careers in Finance



Click episodes below to listen!

Commercial Real Estate



BOEHLY CENTER WEEKLY EMAIL:

**INTERNSHIPS,
FULL-TIME
POSITIONS, &
WEBINARS**

Each Thursday, the Boehly Center provides updated internship/job opportunities, professional development webinars, and networking events.



Want to receive this email?
CLICK HERE!

Know someone who wants to receive the Boehly Center Monthly Happenings newsletter?

Have them sign-up [HERE](#)

Know of Job or Internship Opportunities?

Contact Boehly.Center@mason.wm.edu

WANT TO SUPPORT THE BOEHLY CENTER?

Consider donating today!

THANK  YOU



If you would like to support the programs, events and trainings that the Boehly Center offers our students, [please click here and donate today!](#) Your gift, no matter the size, will count toward helping the Boehly Center to continue its mission to develop the next generation of leaders in finance that will positively impact society. Help us **Elevate, Engage, Educate, Empower & Employ** William & Mary students interested in financial services by [supporting the Boehly Center](#).

Visit our Website



BOEHLY.CENTER@MASON.WM.EDU

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The Boehly Center and its events, programs and clubs are open to any student interested in financial services and the Boehly Center does not discriminate on basis of race, national origin, color, sex, gender, sexual orientation, disability or age. To find out more [click here](#).