

## Asset, Wealth, and Portfolio Management

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Alex Kocher is a Director on the Client Portfolio Management team at GEM, a \$12 billion Outsourced CIO founded by the leadership of the Duke University endowment and serving primarily mission-driven nonprofits. In this role, Alex manages client relationships, develops investment policy, and partners with client committees and staff. He previously held roles on GEM's Manager Research team. Prior to joining GEM in 2014, Alex worked in Jefferies' Consumer and Retail investment banking group. Alex received a B.B.A. in Finance with a double major in International Relations from The College of William & Mary. He is a CFA Charterholder.

