18TH ANNUAL



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PANELISTS

Quantitative Finance

Richie Bellucci '20

Associate BMO Capital Markets

Richie is an associate on the Structured Credit Origination team at BMO Capital Markets in New York. In Richie's three years on the team, he has worked across the desk in CLO Trading, Private Credit / Leveraged Loan Financing, and CLO Origination, with the majority of his time spent structuring both New Issue CLO's and financing facilities for different broadly syndicated and middle market CLO managers. Richie has worked at BMO since graduating in 2020, having spent time on various trading desks including U.S Rates, Leveraged Loans, and CMOs.

Jessica Burt '02 Managing Director BlackRock

Jessica K Burt, Managing Director, is head of BlackRock's client platform tech enablement strategy within the global client businesses. Prior, Ms. Burt led the global platform and business strategy for BlackRock Investment Stewardship (BIS), overseeing daily operations and strategic initiatives for BIS. Ms. Burt also headed the Voting Platform known as 'Voting Choice', enabling institutional clients to vote their shares. Previously, Ms. Burt was the Global COO and lead business strategist of Fixed Income and Sustainable ETFs within the ETF and Index Investments business. During her tenure she led strategic initiatives to grow the adjacent marketplace to Fixed Income ETFs. Just prior to her time in the ETF and Index Investment business, Ms. Burt was the Global COO of the Trading and Liquidity Strategies team as well as the Investment Platform unit. Her work spanned across trading, securities lending, cash and cross-platform strategic initiatives within the Investment Platform umbrella. Ms. Burt was a member of BlackRock's Platform and Innovation team (now BTO) responsible for the Americas Corporate and Risk practice area. She specifically focused on re-shaping, leading, and implementing regulatory change across the firm (i.e. Money Market Fund Reform, the Volcker legislation, and Central Clearing of derivatives under Title VII of the Dodd Frank Act). Prior to joining BlackRock in 2005, Ms. Burt was part of the Analytics department at Bloomberg, LP where she focused on CDS and MBS product builds and client training. Ms. Burt earned a BBA in Finance from The College of William and Mary with a minor in Government.

John Leone '91

Managing Director, Head of Quantitative Strategy Wells Fargo

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John joined Wells Fargo in 2019 as Director of Quantitative Strategy and a Managing Director. In his current role, John is responsible for enhancing Wells Fargo's hedge fund financing products and direct market access platforms geared for quantitative managers. Prior to joining Wells Fargo, John worked with Stevens Capital Managements or its associated companies for 26 years. John was primarily responsible for accessing global exchanges, equity financing structures, and prime broker management. During his career. John has established connectivity to 30+ global exchanges, researched market structure and maintained relationships with global exchanges and brokerages. Current and prior professional associations include: The New York Stock Exchange Institutional Traders Advisory Committee, The Bohley Center Officers Council, CBOE Institutional Advisory Committee, The NASDAQ Stock Exchange Quality of Markets Committee and Investment Company Institute Working Group Market Structure and Investor Confidence. John holds a bachelor's degree in economics from The College of William & Mary, is a CFA Institute Charterholder and recipient of the Howard J Busbee Finance Academy Alumni Award. John's civic and community activities include: Girard College Foundation Board, Vice President, Pennsylvania State University Parents Philanthropy Board, and The College of William and Mary Women's Leadership Summit Advisory Council.