# 18TH ANNUAL



# PANELISTS

# Research



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#### Lynsey Prout '20

Equity Research Bank of America

Lynsey Prout is an Equity Research Associate at Bank of America in New York, where she covers U.S. Power & Utility companies. Before her current role, Lynsey worked in Business Operations & Strategy at late-stage fintech startup, Figure Technologies. Lynsey began her career post-W&M at Morgan Stanley, where she was an Equity Capital Markets Analyst covering Energy, Clean Tech, and Basic Materials. She earned a B.B.A. in Finance with a concentration in Management and Organizational Leadership from William & Mary, graduating summa cum laude. At W&M, Lynsey was on the Women's Lacrosse Team and was involved with Smart Women Securities.

# Will Rosenbaum '19 Buy Side Research Analyst

Susquehanna International Group

Will Rosenbaum is a Buy Side Research Analyst with Susquehanna International Group (SIG). SIG is a proprietary trading firm headquartered just outside of Philadelphia. In his five years with SIG, Will has covered a broad range of sectors including: Global Financials, Global Consumer, and Cryptocurrency. Will is a CFA Charter Holder and graduated summa cum laude with a degree in Economics.

#### Josh Siegler '16 Principal IRT

Josh Siegler is a Principal at 1RT & 10T, a growth equity fund focused on investing in mid-to-late stage Digital Asset Ecosystem companies. Previously, he worked as the Head of Crypto and FinTech Equity Research at Cantor Fitzgerald. In the role, Josh conducted proprietary equity research, including deep dive industry primers and 21 initiations. Prior to Cantor Fitzgerald, Josh served as a senior equity research associate at Evercore ISI, covering 31 stocks across Payments, Processors, and IT Services. Before Evercore, Josh started his career at J.P. Morgan Asset Management, where he worked on a generalist investment management team with \$4 billion in assets under management held in a concentrated long-only portfolio. At J.P. Morgan, Josh was responsible for stock-selection and portfolio maintenance.



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### Andrew Weeks '14 Director, Investment Analyst

#### BlackRock

Andrew is a senior investment analyst on the US Growth Team at BlackRock, covering tech and industrial sectors. Andrew's team manages several long-only mutual fund strategies across the market cap spectrum, totaling ~\$35B in AUM. Prior to BlackRock, Andrew received his MBA at the University of Chicago, and prior to business school was a junior investment analyst at MFS Investment Management.