



Raymond A. Mason
School of Business
WILLIAM & MARY

THE
BOEHLI CENTER
FOR EXCELLENCE IN FINANCE

A large, stylized orange 'W' logo that resembles a line graph with three peaks and two valleys.

WOMEN'S STOCK PITCH

APRIL 11-12, 2025

mason.wm.edu/wsp

The Women's Stock Pitch is an inclusive event in compliance with William & Mary's commitment to diversity and inclusion. To learn more, please visit:

<https://www.wm.edu/offices/ce/compliance/nondiscrimination-notice/>



COMPETITION AGENDA

Friday, April 11, 2025

2:30 - 3:00 PM

Stock Pitch Teams Check-In

Raymond A. Mason School of Business; Miller Hall

3:00 - 4:30 PM

Corporate Partner Career Information Sessions

Miller Hall; Classroom 1088 & 1008

4:30 - 5:15 PM

Cocktail Networking Reception

Miller Hall; First Floor Atrium

5:30 - 8:00 PM

Dinner & Keynote Speaker - Molly Pieroni

Miller Hall; Brinkley Commons

Stock Pitch Rounds Process

Each round includes three 10-minute pitches each followed by a 10-minute Q&A from the judges. Five minutes is allotted for switching teams.

Round One: 22 teams, 8 pitch rooms, 3 sets in this round

Round Two: 8 teams, 3 pitch rooms, 3 sets in this round

Final Round: Final 3 teams will pitch in Brinkley Commons
Teams will pitch in randomized order



COMPETITION AGENDA

Saturday, April 12, 2025

- 7:30 - 7:50 AM** Stock Pitch Teams Check-In
Raymond A. Mason School of Business; Miller Hall
- 8:00 - 9:10 AM** Round One
Miller Hall Classrooms
- 9:45 - 10:55 AM** Round Two
Miller Hall Classrooms
- 9:45 - 11:15 AM** Corporate Partner Industry Expo
Miller Hall; First Floor Lounges
- 11:30 - 12:40 PM** Final Round
Miller Hall; Brinkley Commons
- 12:40 - 1:30 PM** Lunch & Judges Deliberation
Miller Hall; Brinkley Commons
- 1:30 - 2:00 PM** Keynote Speaker - Christine Phillpotts
Miller Hall; Brinkley Commons
- 2:00 - 2:20 PM** Winner Announcement & Closing Remarks
Miller Hall; Brinkley Commons
- 2:20 - 2:30 PM** Group Attendee Photo & Dismissal
Miller Hall; First Floor Atrium



WELCOME

Greetings and a warm welcome to the 9th annual William & Mary Women's Stock Pitch Competition (WSP)! Since its inception in 2016, this event has grown from a gathering of fourteen teams from across the U.S. to a prestigious global stock pitch competition. This year, we are thrilled to host twenty-two teams not only from various states in the U.S. but also from schools in Canada and Israel, creating opportunities for cross-cultural exchanges and fostering a global atmosphere for mutual learning and connections that is at the heart of our event.

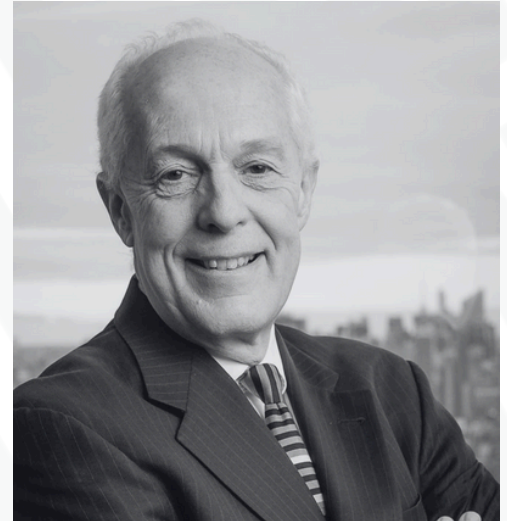
We are honored to introduce our distinguished keynote speakers, Molly Pieroni, President & Partner at Yacktman Asset Management, and Christine Phillpotts, Portfolio Manager & Senior Vice President at Ariel Investments, whose outstanding accomplishments in finance provide them valuable and distinctive perspectives to offer us. Their willingness to impart their expertise is deeply appreciated, and we eagerly anticipate their insights.

To our esteemed professionals and judges in attendance, your unwavering support, mentorship, and passion for nurturing student talent are the cornerstone of this event's success. We extend our deepest gratitude for your invaluable contributions and time.

To our corporate partners and generous donors; your investment in our student participants is instrumental in making this event possible. Thank you for your ongoing commitment to empowering the next generation of finance leaders.

We are immensely grateful to Alice Davison P'16 for providing the seed funding and inspiration for originating Women's Stock Pitch at William & Mary, and to Matthew Siano '96 for his leadership in financing this event as well as his ongoing support and guidance since its inception.

Our deep gratitude extends to our Advisory Board members for their unwavering dedication and significant contributions. Additionally, we appreciate Todd Boehly '96 and Katie Boehly '95, founders of the Boehly Center for Excellence in Finance, without whom this event and others would not be possible.



Brett Hammond

Co-Executive Director of the Boehly
Center for Excellence in Finance
Visiting Professor of Economics &
Finance



WELCOME

Reflecting on our stock pitch's evolution, it's clear it has exceeded our expectations. In our 2016 welcome letter, we aimed for this event to promote personal growth, exploration, and engagement. Little did we anticipate the enduring positive impact it would have on our guests. Past attendees have shared how connections made here led to internships, job opportunities, and expanded international networks. Many found invaluable resources for their post-graduation endeavors or discovered new career paths. Since its inception over 22% of participants have gone on to work for a W&M Women's Stock Pitch corporate partner who attended. We hope our 2025 participants will have similar experiences.

This event is designed for you. Engage with peers from other universities, explore career options with our corporate partners, and refine your investment skills with feedback from our judges. By participating, you join a special community we are committed to fostering long-term. Join our exclusive LinkedIn Group (scan the QR code at the end of this letter) to continue networking with fellow attendees, enhancing your career journey.

Sincerely,
Brett Hammond
Co-Director of the Boehly Center for Excellence in Finance
Visiting Professor of Economics & Finance

JOIN US ON LINKEDIN

Stay connected during and after the 2025 Women's Stock Pitch with the event's exclusive LinkedIn Group. All students, corporate partners, and distinguished guests are invited to join and engage.





OUR MISSION STATEMENT

The Women's Stock Pitch Competition brings together outstanding students from top-ranked universities around the world. This event is organized by William & Mary's Smart Woman Securities/Women in Business club and the Boehly Center for Excellence in Finance. Participating teams gain invaluable exposure and real-world experience through researching and presenting an investment opportunity with a long-term horizon. Representatives from leading financial firms judge the competition and are eager to engage with some of the brightest young students in the world.

The goal of the competition is to inspire students from a variety of backgrounds to pursue careers in finance. We seek to encourage diversity in all forms, recognizing that people with diverse identities, backgrounds, and experiences think and solve problems in creative ways. Such efforts are proven to provide businesses with a distinct competitive advantage.

The Women's Stock Pitch is an inclusive event in compliance with William & Mary's commitment to diversity and inclusion. To find out more please visit:
<https://www.wm.edu/offices/ce/compliance/nondiscrimination-notice/>





2025 CORPORATE PARTNERS

Platinum

Matthew B. Siano '96, Esq.

The Bianca Caragliano Women In Business
Programs Endowment

Gold

J.P.Morgan

PRIVATE BANK

Alice Davison P'16

Mary Stone
& Family



Silver



Bronze



Fran Engoron '70





BOEHLY CENTER FOR EXCELLENCE IN FINANCE

The Boehly Center for Excellence in Finance was established in January 2014 through a generous multi-year gift from alumni Todd & Katie Boehly. Benefiting from an exceptionally talented and motivated student body, the Boehly Center is training the next generation of leaders in finance.

The Center provides opportunities for advanced financial training, career exploration, networking, and experiential learning through financial firm sponsored competitions and courses taught by industry leaders. The Center also offers leadership opportunities for members in our three student-run clubs: the Howard J. Busbee Finance Academy, the Mason Investment Club, and the Smart Woman Securities/Women In Business Club. Several student-run programs, the Peer Mentorship Program, Peer Industry Advisors, and the Financial Literacy Program, provide additional opportunities to lead.

Our Competitive Advantage

Through students' close interaction with faculty and other students, the Boehly Center capitalizes on William & Mary's ideal size and offers programs to students across campus, not only Finance majors. These opportunities allow students of all backgrounds to utilize W&M's rich alumni network in the financial services industry. Our graduates are currently working in finance at top firms including: Bain & Company, Boston Consulting Group, Bank of America, BlackRock, Capital Group, Capital One, Citigroup, EY, Eldridge, Fidelity Investments, Goldman Sachs, Google, Guggenheim, IBM, JPMorgan Chase, MUFG, McKinsey, Morgan Stanley, Perella Weinberg Partners, PwC, RBC Capital Markets, State Street, T. Rowe Price, TD Group, UBS, and Wells Fargo.

THE
BOEHLY CENTER

FOR EXCELLENCE IN FINANCE



Todd Boehly '96

CHAIRMAN & CHIEF EXECUTIVE OFFICER, ELDRIDGE INDUSTRIES

As co-founder of the Boehly Center for Excellence in Finance at William & Mary, Todd Boehly offers guidance through his extensive experience in the financial space. Todd is Co-founder, Chairman, and Chief Executive Officer of Eldridge Industries. Eldridge Industries employs more than 3,000 people and has made investments in over 70 operating businesses, including Security Benefit, of which Todd is Chairman, Dick Clark Productions, A24, Fulwell 73, and Penske Media, which includes The Hollywood Reporter, Variety, Billboard, Rolling Stone, Vibe, Music Business Worldwide, Life is Beautiful, and the investment in South by Southwest.

Todd is Chairman of Chelsea Football Club and an owner of the Los Angeles Dodgers, the Los Angeles Lakers, the Los Angeles Sparks, Cloud9, and DraftKings. He is on the boards of the Los Angeles Lakers, Flexjet, PayActiv, CAIS, Chelsea Football Club, Cain International, Kennedy Wilson (NYSE: KW), and Vivid Seats (NASDAQ: SEAT). Mr. Boehly was formerly on the boards of Truebill, which was sold to Rocket Mortgage, and DraftKings. Prior to founding Eldridge Industries, Todd was President of Guggenheim Partners and founded the credit business at Guggenheim. He received his B.B.A. from William & Mary, where he later founded The Boehly Center for Excellence in Finance, and studied at the London School of Economics. Mr. Boehly supports epilepsy research, Focused Ultrasound Foundation, Prostate Cancer Foundation, Brunswick School, and William & Mary.

Katie Boehly '95

Katie Boehly is co-founder of the Boehly Center for Excellence in Finance at William & Mary. Founded in January 2014, the Boehly Center provides students advanced financial training, career exploration, networking, and experiential learning through financial firm-sponsored competitions as well as through industry-leader and dedicated faculty-taught courses. Mrs. Boehly previously worked at ADP, Court Express, and currently serves on the advisory board for FACES (Finding a Cure for Epilepsy and Seizures) and the Texas

Christian University Board of Trustees. A graduate of William & Mary with a B.A. in History, Mrs. Boehly is a member of W&M's Society of 1918.





Meet the 2025 Teams



Mary-Jane Lassiter '27 - Finance Major
Grace-Ann Tankersley '25 - Finance Major
Brooke Turteltaub '27 - Industrial & Systems Engineering Major



Viva Sachdev '27 - Finance Major
Domenica Penaranda '27 - Finance Major
Jackeline Yanza '28 - Finance Major



Morgan Combden '27 - Finance Major
Shannon O'Reilly '25 - Finance Major
Emily Truchon '25 - Finance Major



Meet the 2025 Teams



CHRISTOPHER NEWPORT UNIVERSITY

Halle Buterbaugh '26 - Neuroscience Major
Sara Rice '27 - Accounting & Finance Major
Lilly Ruane '27 - Management & Finance Major
Hope Tate '25 - Accounting Major



EMORY UNIVERSITY

Ankita Acharya '24 - Finance Major
Amy Kim '25 - Finance & Quantitative Sciences Major



האוניברסיטה העברית בירושלים THE HEBREW UNIVERSITY OF JERUSALEM

Diana Basil '26 - Computer Science Major
Galina Efremov '26 - Computer Science & Business Administration Major
Shoham Post '25 - Business Administration & IR Major
Kim Sidi '25 - Business Administration & Economics Major



Meet the 2025 Teams



MARQUETTE
UNIVERSITY

Aminah Allen-Muhammad '28 - Finance Major
Sophia Guiter '26 - Finance, Information Systems, & AIM Major
Natalie Lassiter '28 - Finance Major
Taylor Tuttle '28 - Finance Major



Skye Coffey '28 - Business Major
Samantha Hutchings '27 - Supply Chain & Operations Management Major
Peyton Noseworthy '28 - Business Major
Lauren Quinlan '27 - Accounting & Finance Major



PennState

Alanna Chobor '27 - Finance Major
Kaitlyn Ferrer '27 - Finance Major
Grace Shang '27 - Finance Major



Meet the 2025 Teams



Saint Mary's University

Hannah Allen '27 - Finance & Marketing Major
Laura McAleese '25 - Finance Major
Lydia Ramsay '26 - Accounting & Finance Major



SMU

Grace Finley '26 - Economics & Advertising Digital Media Major
Sophia Graham '28 - Finance, Political Science, & Philosophy Major
Daniella Jerez '27 - Finance & Computer Science Major
Shreeya Prabu '26 - Data Science & International Studies Major



SMU

Alexis Coker '27 - Finance Major
Alyssa Coker '24 - Finance Major
Katie Heldebrand '25 - Finance Major
Genevieve Mayer '26 - Finance Major



Meet the 2025 Teams

UConn

UNIVERSITY OF CONNECTICUT

Camden Becker '27 - Finance Major
Kristina DeMichiel '25 - Finance & Psychology Major
Kate Maliszewski '27 - Finance Major
Tatiana Prip '26 - Accounting Major

UF | UNIVERSITY of FLORIDA

Antonia Koliucheva '28 - Industrial & Systems Engineering Major
Sophia Miele '27 - Finance Major
Sydney Shaw '26 - Finance Major



UMASS AMHERST

Charu Bajaj '26 - Managerial Economics Major
Navya Jha '27 - Economics Major
Kate Radulski '27 - Finance Major
Sabrina Tierney '28 - Finance Major



Meet the 2025 Teams



THE UNIVERSITY
of NORTH CAROLINA
at CHAPEL HILL

Catherine Ginther '27 - Business Administration & Economics Major
Addisen Heavner '27 - Political Science & Peace, War, and Defense Major
Emma McGilvrey '27 - Psychology & Management and Society Major



University
of Regina

Megan Betteridge '26 - Accounting Major
Olivia Chmelowski '25 - Finance Major
Jayla Koshykowski '25 - Finance Major
Emma Snider '26 - Finance Major



UNIVERSITY of
SOUTH FLORIDA

Minh Huynh '27 - Finance & Econometrics Major
Ha Nguyen '27 - Finance & Econometrics Major
Thao Nguyen '26 - Computer Science Major



Meet the 2025 Teams



TEXAS

The University of Texas at Austin

Raaga Kodali '28 - Finance Major

Priyanka Gupta '26 - Finance & Computer Science Major

Sonali Gupta '28 - Finance Major

Katherine Yan '26 - Finance Major

UtahState UNIVERSITY

Adelaide Berry '26 - Data Analytics Major

Graciela Engst '26 - Finance Major

Caroline Richards '26 - Finance Major

Akosia Robinson '26 - Finance & Accounting Major

West Virginia University

Emily Cecil '26 - Finance Major

Fiona Smith '25 - Accounting Major

Alexandria Spiker '25 - Finance Major

Emily Tucker '26 - Finance Major

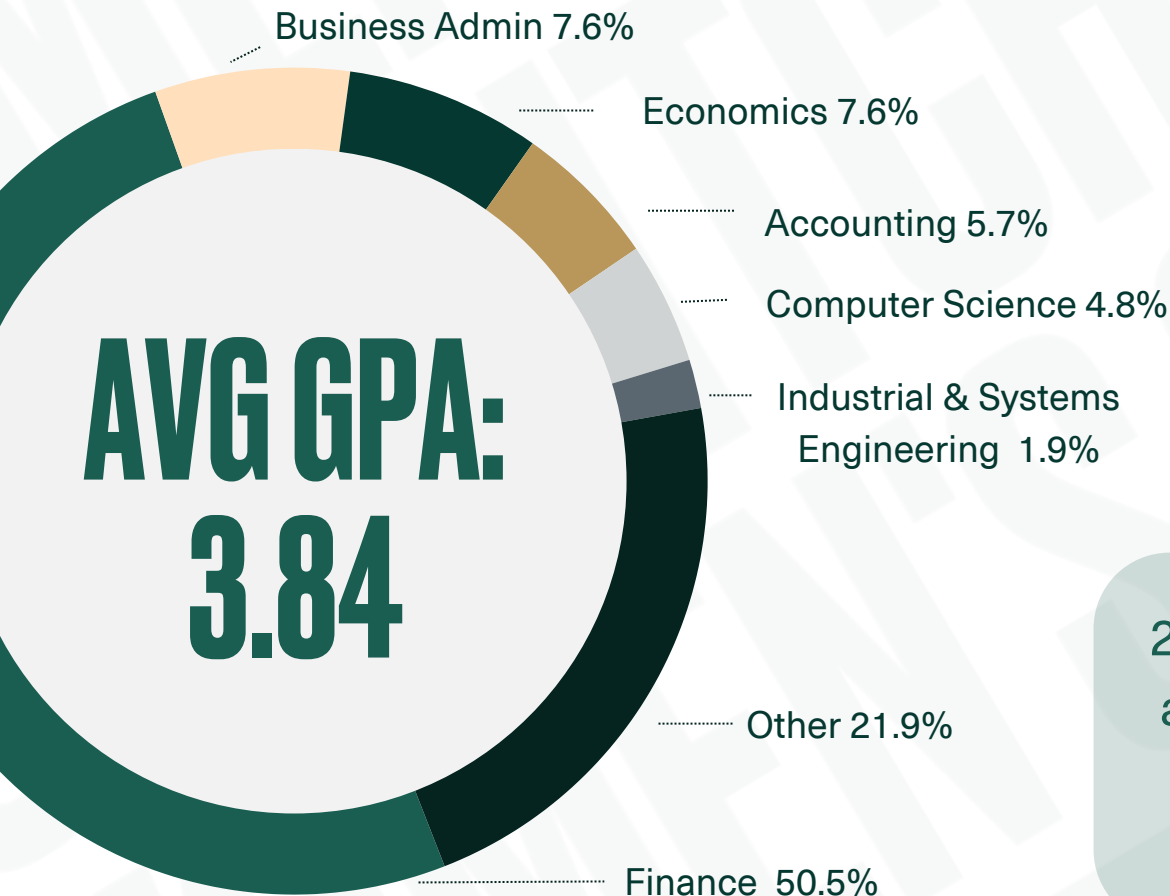


Meet the 2025 Teams

WILLIAM & MARY

Cheryl Dao '27 - Finance Major
Divya Kumar '26 - Finance Major
Emma Primini '26 - Finance Major
Olivia Stegner '26 - Finance Major

2024 Team Participant Data & Event Facts



22% of participants are employed with an attending corporate partner



Molly Pieroni '90

Keynote Speaker



Ms. Pieroni is currently a William & Mary Business School Foundation Trustee, the President and Partner of Yacktman Asset Management, and a board member of a non-profit aimed at using the science of wargaming for civilian threats like weather, pathogens, and climate, which she co-founded in 2021.

Ms. Pieroni joined Yacktman Asset Management in 2023. Yacktman is a boutique investment firm based in Austin, Texas with a 30+ year history focused on fundamental equity investing in the U.S. and globally. The firm manages more than \$12 billion of capital across several strategies. Her focus includes serving on the investment team and leading the strategic direction of the firm.

Prior to Yacktman, Ms. Pieroni led MC² Institute, advising companies in technology, investment management and business services industries on key strategic initiatives, working with C-suite clients and board members. Ms. Pieroni worked at Highside Capital, a long-short equity hedge fund based in Dallas and New York from 2008 to 2013. Prior to Highside, Ms. Pieroni co-founded an early-stage venture firm focused on semiconductors. JatoTech Ventures invested in several successful semiconductor companies that are now part of Broadcom, Intel, Qualcomm and Silicon Labs. She served on the board of Bandspeed, Inc. Ms. Pieroni was a member of the team that established the Texas office of Boston Consulting Group. She worked as an investment banking analyst after graduating from William & Mary.

Ms. Pieroni earned her MBA from Harvard Business School in 1994 where she was co-president of the venture capital club. She graduated from William & Mary with a BBA in Finance in 1990.



Christine Phillpotts

Keynote Speaker



Christine serves as Portfolio Manager for Ariel's emerging markets value strategies. Additionally, as a Senior Research Analyst, she researches consumer and real estate stocks across Asia, Latin America, Middle East and Eastern Europe. She also covers all sectors in Africa. Christine joined Ariel after 10 years at AllianceBernstein (AB) where she held the positions of portfolio manager and senior research analyst in emerging and frontier markets. She was part of the group that launched the Next 50 Emerging Markets Fund, AB's inaugural frontier markets strategy. Before AB, Christine was the global portfolio manager for the Grassroots Business Fund, which spun out of the International Finance Corporation and invests in privately held emerging markets

companies. There, she sourced, supervised and structured investments across Africa and helped establish the fund's first international office in Nairobi, Kenya. As a member of the fund's investment committee, Christine also evaluated transactions in Latin America and Asia. Previously, she worked at J.P. Morgan Asset Management as an equity research associate covering U.S. technology stocks. Christine serves on the board of trustees of the Lycée Français de New York, an independent bilingual school. Formerly, she was on the board of the CFA Society New York and of the Small Enterprise Assistance Funds, an impact-focused emerging market private equity fund. Christine is also a Robert Toigo Foundation Fellow and a CFA Charterholder. Fluent in French, she obtained her BA in Economics with summa cum laude from Columbia University and an MBA from Harvard Business School.



KEYNOTE MODERATORS

Matthew Brady Siano, Esq. '96

Mr. Siano is currently a William & Mary Business School Foundation Trustee, the Chief Legal Officer of Five Bells Settlement Corp., a software start-up in the cryptocurrency space, and the principal of Siano Services, LLC, a global strategic consulting firm. Until December 31, 2024, Mr. Siano was Managing Director – Emeritus of Two Sigma Investments LP and its various U.S. and non-U.S. affiliates, a group of global investment managers and broker-dealers specializing in quantitative and discretionary investing advising and market making across a broad range of asset classes (Two Sigma). Two Sigma manages numerous hedge funds, private investment pools, private equity funds, managed accounts, joint ventures and registered investment products with well over \$45 billion in third-party assets under management. Prior to becoming a Managing Director - Emeritus, Mr. Siano served as Managing Director, General Counsel of Two Sigma for over nineteen (19) years. In his role as Two Sigma’s General Counsel, Mr. Siano was responsible for the firm’s legal, regulatory, compliance and government affairs matters and was the global head of their legal, compliance and government affairs departments.



From September 1999 through June 30, 2004, Mr. Siano was an associate in the Investment Management Group of Seward & Kissel, LLP, a New York City headquartered law firm with an industry-leading hedge fund practice. Mr. Siano (proudly) graduated cum laude from William & Mary in 1996 with a B.A. in both Government and History. In 1999, Mr. Siano earned a J.D. from Fordham Law School, where he was the Special Publications Editor for the Urban Law Journal and a member of the Fordham Moot Court Board. Mr. Siano is also an adjunct professor on both the undergraduate and graduate levels at the Raymond A. Mason School of Business at William & Mary. He is also a frequent lecturer and presenter on hedge funds and applicable laws and regulations.



Uma Datar '26

Co-President of Smart Woman
Securities/Women In Business



Brynn Vetrano '26

Co-President of Smart Woman
Securities/Women In Business



ADVISORY COUNCIL



Alexander Blaha '13
Senior Strategy Associate
Elidridge Industries



Cindy Davis '80
W&M Business School
Foundation, Emeritus Trustee



Becca Freiheit '12
Senior Manager
Financial Services Consulting
EY



Lauren Jacobson '07
Chief Investment Officer
Hamilton College



John Leone '91
Managing Director - Head
of Quantitative Strategy
Wells Fargo



Lauren Malafrente
Business Development
Avenue Capital



Lisa Petrelli
Managing Director - Country
Head and Head of Global
Markets, Canada
UBS



Lindsey Whittaker '22
Fixed Income Research Associate
Fidelity Investments
Past Post-Baccalaureate Fellow, 2022 Women's
Stock Pitch, Boehly Center for Excellence in Finance



2025 PLANNING COMMITTEE



Brett Hammond
Co-Executive Director,
Boehly Center for
Excellence in Finance



Dr. Julie Agnew '91
Co-Executive Director,
Boehly Center for
Excellence in Finance



Becky Hutchison
Associate Director, Boehly
Center for Excellence in
Finance



Susan P. Grainger
Associate Director, Boehly
Center for Excellence in
Finance



Allison Fonner Onesty
Director of Engagement &
Events, Raymond A. Mason
School of Business



Anthony Ball
Senior Director of
Advancement, Raymond A.
Mason School of Business



Caroline Bush '25
Post-Baccalaureate Fellow,
2025 Women's Stock Pitch,
Boehly Center for
Excellence in Finance



Uma Datar '26
Co-President, Smart
Woman Securities/
Women in Business



Alicia Hainsworth
Special Event Planner,
Boehly Center for
Excellence in Finance



WOMEN'S STOCK PITCH

