



BIANCA CARAGLIANO STOCK PITCH AT WILLIAM & MARY

FOR EXCELLENCE IN FINANCE

Expanding Opportunities in Finance

FREQUENTLY ASKED QUESTIONS

KEY DATES TO REMEMBER

- Friday, October 17th, 2025: Team registration opens
- Monday, November 17th, 2025: Team registration due date
- Saturday, December 20th, 2025: Target date for notifying accepted Teams
- Thursday, January 15th, 2026: Deadline to accept or decline invitation to pitch
- March 27th & 28th, 2026: Bianca Caragliano Stock Pitch (BCSP) at William & Mary (W&M)

Q: What is the application process for teams?

- 1. Form a Team
 - 3-4 undergrads from the same university
 - Max 1 returning member from past participating W&M stock pitch teams
- Submit resumes, emails, and name a team captain, team captain will serve as the primary point of contact for all BCSP correspondence and will be responsible for communicating this information to their team.
- Choose the stock you want to pitch
- 2. Secure a Faculty/Staff Advisor
 - Advisor must agree to be your university contact
 - Provide their name, title, email, and phone
- 3. Submit Application by Nov 10
 - Fill out the 2026 BCSP Application
 - Include team member details, advisor info, and a one-page executive summary (PDF) with details on why your team's proposed stock was chosen.
- 4. Watch for Acceptance Email
 - Decisions sent by Dec 20
 - Team confirmation of participation due by Jan 15

FREQUENTLY ASKED QUESTIONS

Q: Who can apply?

A: Open to all undergraduate students of any major or year, in compliance with William & Mary's commitment to inclusive excellence. (W&M Non-Discrimination Notice)

Q: Can our school submit more than one team?

A: Yes, teams will be reviewed case-by-case. Each team must have a staff or faculty advisor.

Q: What if our team is not selected?

A: Only selected teams and confirmed W&M students may attend.

Q: What is a waitlisted team?

A: Teams not selected as one of the initial 24 teams may be invited if a spot opens.

Q: What accommodations are provided?

A: Two hotel rooms per team (for Friday and Saturday night, teams will be responsible for any additional rooms or nights needed), transport to campus, and four meals (Friday lunch, Friday dinner, Saturday breakfast, and Saturday lunch).

Q: What costs are reimbursed?

A: Up to \$1,000 per team for transportation if team travel is not school-sponsored.

Q: How do we get reimbursed?

A: Team captain submits travel receipts within 30 days post-event. More detailed information on this process will be provided upon team admittance to the competition.

Q: What is the pitch format?

A: 10-minute power point presentation of a stock buy (a "buy" will imply the stock's expected total return (dividend yield and price appreciation) over the coming 12 months will exceed a long term, broad market average return of 10%) followed by 10 min of judges Q&A and 2-page executive summary.

Q: What is the Virtual Coaching Session?

A: A required session that allows teams to receive preliminary feedback on their stock pitch from financial services industry professionals or W&M engagement staff members.

Q: Who do I contact for help?

A: Email Boehly.Center@mason.wm.edu for assistance.