

Expanding Opportunities in Finance

2026 TEAM APPLICATION GUIDELINES

- Form Your Team
 - Assemble a team of 3-4 members from the same university.
 - o Designate a team captain who will:
 - Receive updates from W&M
 - Communicate all updates to the rest of the team
 - Handle team reimbursement information
 - Should be the <u>most responsive</u> member
- Team Member Requirements
 - Each team member must provide:
 - Resume
 - Email address
 - Other required personal information
 - <u>Eligibility Note</u>: If your team competed in a previous stock pitch competition at W&M, <u>only one</u> <u>member</u> from that team may participate again.
- Choose a Team Advisor
 - o Identify a staff or faculty advisor at your university.
 - Advisor must consent to serve as the <u>university contact to W&M</u>.
 - Provide the advisor's:
 - Email address
 - Phone number
 - W&M may contact this person in case of emergencies or for key updates.
- Prepare the Following for Submission
 - o Team Details:
 - First name, last name, and email address for each team member.
 - Executive Summary of Your Stock Buy
 - Choose a stock that you expect to outperform the market in the next year and write a one-page executive summary explaining why your team chose this stock.
- Submit the Application
 - o Complete and submit the official team application form
 - Submission window: October 17 November 17, 2025
 - Applications are reviewed on a rolling basis
 - Only one application per team is required
- Look for Your invitation to Compete Email
 - Teams will be notified by <u>December 20th</u>
 - Respond with your acceptance of the invitation by <u>January 15th</u>



